

**EXHIBIT A**

(Attached)

**Hogan  
Lovells**

Hogan Lovells US LLP  
600 Brickell Avenue  
Suite 2700  
Miami, FL 33131  
T +1 305 459 6500  
F +1 305 459 6550  
www.hoganlovells.com

Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

January 12, 2024  
20200013523  
786305.000001  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

## Bankruptcy Petition

Summary	Amount
Professional Services	USD 66,057.00
Subtotal	66,057.00
<b>Total Due</b>	<b>66,057.00</b>

## Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP — Operating Account  
REDACTED

Please reference invoice  
number/client-matter number on  
payments and send remittance  
advices to ar@hoganlovells.com

Check payments may be sent to:  
Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

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Date	January 12, 2024
Invoice No	20200013523
Our Ref	786305.000001

**Period** December 31, 2023

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	66,057.00	0.00	66,057.00
<b>Total</b>	<b>66,057.00</b>	<b>0.00</b>	<b>66,057.00</b>

Prime Capital Ventures, LLC

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Bankruptcy Petition

### Professional Services

Date	Name	LLP	Hours	Description
12/19/23	Christopher R. Bryant	TC 01	0.90	Correspondence with D. Massey regarding Prime bankruptcy matters (.1); review chapter 7 pleadings (.3); call with D. Massey regarding Prime bankruptcy matters (.2); review involuntary chapter 7 rules and correspondence with D. Massey regarding same (.3)
12/20/23	Christopher R. Bryant	TC 01	0.50	Zoom meeting with D. Massey re Prime matters
12/21/23	Christopher R. Bryant	TC 01	1.50	Monitor Prime hearing (1.1); and provide update (.4)
12/24/23	Christopher R. Bryant	TC 01	0.80	Calls with D. Massey regarding Prime matters (.4); review Bankruptcy Code and Rules regarding chapter 11 conversion and bonding issues (.3); review Prime docket (.1)
12/25/23	Christopher R. Bryant	TC 01	0.70	Correspondence with D. Massey regarding chapter 7 matters (.3); consider issues and strategy (.4)
12/26/23	Christopher R. Bryant	TC 04	1.50	Review letter from Prime to court and consider issues (.2); correspond with D. Massey regarding Prime letter (.3); correspond regarding interim trustee issues correspondence regarding interim trustee issues (.3); correspondence with D. Massey regarding interim trustee (.3); review docket and consider strategies regarding case dismissal and conversion (.4)
12/26/23	Christopher R. Bryant	TC 01	0.70	Attend chapter 7 hearing
12/27/23	Pieter Van Tol	TC 01	0.60	E-mails with C. Bryant regarding background to case (.3); begin to review e-mails and filings (.3)
12/27/23	Christopher R. Bryant	TC 04	1.70	Prepare strategy outlines (.4); review docket (.2); correspondence with P. Van Tol regarding case and strategy (.3); review statute and consider bond issues (.5); call with D. Massey regarding next steps (.3)
12/27/23	Christopher R. Bryant	TC 02	1.20	Zoom meeting with Prime and D. Massey regarding case strategy
12/28/23	Pieter Van Tol	TC 04	3.00	Review background documents and filings in case in preparation for hearing (.5); telephone conference with C. Bryant and D. Massey on status and next steps (.5); review recent letters filed with Court (.2); e-mails and telephone conference with C. Bryant regarding same (.8); participate in call with K. Carey and internal team on strategy and next steps (.8); follow-up e-mails on motion to dismiss and related matters (.2)
12/28/23	Pieter Van Tol	TC 04	2.30	Attend court hearing
12/28/23	Christopher R. Bryant	TC 04	2.20	Call with P. Van Tol regarding case and strategy (.2); review letters filed with court (.3); numerous emails with P. Van Tol regarding strategy (.3); correspondence with P. Van Tol and K. Carey regarding chapter 7 matters (.2); call with K. Humphrey regarding strategy (.2); Zoom meeting with K.

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Date	Name	LLP	Hours	Description
				Carey, P. Van Tol and K. Lynn regarding strategy and next steps (.4); review emails regarding company issues and correspondence with HL team regarding same (.3); research regarding Chapter 7 dismissals (.3)
12/28/23	Christopher R. Bryant	TC 04	2.60	Attend hearing regarding appointment of interim trustee and bond (1.2); correspondence with P. Van Tol regarding same (.2); call with D. Massey and P. Van Tol regarding court order to appear and strategy (.3); attend further hearing (.9)
12/28/23	Kevin Carey	TC 04	0.80	Meeting with C. Bryant, P. Van Tol and K. Lynn regarding Prime involuntary bankruptcy representation
12/28/23	Katherine Lynn	TC 04	1.70	Attend call with P. Van Tol, C. Bryant and K. Carey regarding case status and posture and next steps (.8); gather and review key documents (.9)
12/29/23	Pieter Van Tol	TC 04	4.10	Review similar cases involving dismissal of involuntary petitions (.4); review draft motion for reconsideration for background facts (.3); review lawsuits filed by petitioning creditors (.6); begin to work on brief in support of motion to dismiss (1.2); participate in call with internal team on status, strategy and next steps (.5); numerous e-mails with client and former counsel on transitioning of case (.7); review e-mail exchanges with interim trustee on information needed (.4)
12/29/23	Pieter Van Tol	TC 02	1.30	Review documents in preparation for call with client (.3); participate in call with client on status, next steps and strategy (1.0)
12/29/23	Christopher R. Bryant	TC 04	2.60	Numerous emails with Prime and HL teams and others re chapter 7 case and strategy (.9); consider case dismissal strategy (1.7)
12/29/23	Christopher R. Bryant	TC 02	1.30	Zoom meetings with Prime and HL teams
12/29/23	Katherine Lynn	TC 04	2.80	Review precedential material and key case law regarding motion to dismiss involuntary chapter 7 proceedings
12/29/23	Katherine Lynn	TC 02	1.30	Attend client call with P. Van Tol and C. Bryant regarding case strategy
12/29/23	Katherine Lynn	TC 01	1.40	Draft appearance documents (.9); email communication regarding appearance and related procedural issues (.5)
12/30/23	Pieter Van Tol	TC 01	4.00	Work on substitution of counsel and transition issues (1.4); multiple e-mails with former counsel and client regarding same (.4); review background documents (.7); participate in call with former counsel on status and next steps (.5); follow-up e-mails regarding same (.2); review additional materials provided by former counsel (.5)
12/30/23	Pieter Van Tol	TC 04	2.80	Draft motion to dismiss
12/30/23	Christopher R. Bryant	TC 04	1.60	Numerous emails with HL team re: case matters and strategy (.5); emails with Prime (.5); consider issues (.6)

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<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
12/30/23	Christopher R. Bryant	TC 01	1.10	Zoom meeting with Cullen & Dykman and HL team re: transition matters and review emails and documents provided by C&D
12/30/23	Katherine Lynn	TC 01	1.40	Attend call with P. Van Tol, C. Bryant and M. McMahon regarding matter transition (.5); review prior counsel email communication (.5); email communication regarding procedural matters (.4)
12/31/23	Pieter Van Tol	TC 04	1.90	Work on motion to dismiss involuntary petition (1.2); review background materials in connection with same (.5); e-mails with internal team regarding and Court orders (.2)
12/31/23	Katherine Lynn	TC 01	0.30	Attention to email communication regarding client documents and records
<b>Total Hours</b>			<b>50.60</b>	

Prime Capital Ventures, LLC	Date	January 12, 2024
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Bankruptcy Petition	Our Ref	786305.000001

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	20.00	1,585.00	31,700.00
Christopher R. Bryant	20.90	1,230.00	25,707.00
Kevin Carey	0.80	1,690.00	1,352.00
Katherine Lynn	8.90	820.00	7,298.00
<b>Total Professional Services</b>	<b>50.60</b>		<b>USD 66,057.00</b>

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Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

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Fed ID

February 06, 2024  
20200013603  
786305.000001  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

## Bankruptcy Petition

Summary	Amount
Professional Services	USD 338,592.50
Total Disbursements and Charges	704.59
Subtotal	339,297.09
<b>Total Due</b>	<b>339,297.09</b>

## Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
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Philadelphia, PA 19171-5890

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30 days from invoice date

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Date	February 06, 2024
Invoice No	20200013603
Our Ref	786305.000001

**Period** January 31, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	338,592.50	704.59	339,297.09
Total	338,592.50	704.59	339,297.09

Disbursements & charges	Charges USD
Filing Fees	349.00
Court and Government Fees	25.00
Travel	271.92
Taxi	58.67
Total	704.59

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Bankruptcy Petition

**Professional Services**

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01/01/24	Pieter Van Tol	TC 05	2.10	E-mails with internal team regarding materials sent by client for transmission to interim trustee(.2); review e-mails regarding order on appointment of counsel (.5); multiple e-mails regarding same (.5); multiple e-mails with client regarding materials for interim trustee and amendments to same (.6); e-mails with internal team regarding same (.3)
01/01/24	Pieter Van Tol	TC 05	3.10	Review materials sent by client for transmission to interim trustee (.4); multiple e-mails regarding bank statements (.6); telephone conference and e-mails with internal team on next steps and strategy for upcoming hearing (.7); multiple e-mails with client regarding same (.4); prepare for upcoming hearing (1.0)
01/01/24	Christopher R. Bryant	TC 04	4.20	Review emails and documents from Cullen and Dykman (.3); review production files from Prime and correspond with P. Van Tol regarding same (.3); correspondence with D. Massey and P. Van Tol regarding protective order (.2); correspond with K. Humphrey regarding statements (.1); correspondence regarding substitution of counsel and statements (.3); research regarding trustee matters (.5); numerous emails regarding strategy and next steps (.4); review cases regarding scope of interim trustee's authority (.6); hearing prep (.3); Zoom meeting with HL team (.4); review amended order (.4); emails regarding common interest agreement (.2); correspond with P. Van Tol and K. Lynn regarding motion to dismiss (.2)
01/01/24	Christopher R. Bryant	TC 01	0.60	Review UST emails regarding authority and counsel retention (.4); correspond with P. Van Tol regarding retention issue and trustee authority (.2)
01/01/24	Katherine Lynn	TC 04	3.60	Attend call with P. Van Tol, C. Bryant and D. Massey regarding hearing strategy (.5); research case law regarding interim trustee and motion to dismiss (3.1)
01/02/24	David B Massey	TC 04	1.30	Prep for and attend strategy calls with counsel to discuss pending issues, defenses and next steps
01/02/24	Pieter Van Tol	TC 04	5.30	Follow-up call with internal team and counsel (.7); follow-up e-mails regarding same (.3); numerous follow-up conferences and e-mails with client, internal team regarding status and next steps (1.3); e-mails with opposing counsel and client regarding consent order (.4); e-mails with opposing counsel regarding hearing preparation (.6); participate in call with internal team regarding strategy (.6); review documents (.9); prepare for upcoming hearing (.5)
01/02/24	Pieter Van Tol	TC 04	5.20	Prepare for and attend morning court hearing (2.9); prepare for and attend afternoon court hearing (2.3)
01/02/24	Christopher R. Bryant	TC 01	2.00	Review correspondence from P. Van Tol and Prime regarding hearing matters (.4); correspondence with P. Van Tol regarding common interest agreement and correspondence with D. Massey regarding same (.2); review emails from K. Humphrey in connection with statements

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Date	Name	LLP	Hours	Description
				and information (.1); Zoom meeting with Prime and HL teams regarding next steps and strategy (.3); correspondence from interim trustee regarding accountants (.1); numerous emails regarding accounts, statements, information and hearing (.4); correspond with J. Osborn regarding transaction (.2); correspond with D. Massey and P. Van Tol regarding next steps (.3)
01/02/24	Christopher R. Bryant	TC 04	2.50	Attend telephonic hearing (1.3); attend second telephonic hearing (1.2)
01/02/24	Kevin Carey	TC 04	2.90	Review binder materials on bankruptcy filing (1.0); catch up meeting with Hogan Lovells team and client (.8); catch up meeting with Hogan Lovells team and client (.5); catch up meeting with Hogan Lovells team after call with client (.6)
01/02/24	Kevin Carey	TC 04	2.50	Attend bankruptcy court hearing (1.3); attend reconvened bankruptcy court hearing (1.2)
01/02/24	Katherine Lynn	TC 04	2.50	Attend two court hearings regarding the motion to show cause, issues related to the production of documents and development of key facts and other outstanding issues
01/02/24	Katherine Lynn	TC 02	1.90	Attend two calls with client regarding case status, open issues and required next steps
01/02/24	Katherine Lynn	TC 01	2.70	Attention to drafting notice of appearance and other administrative tasks
01/03/24	David B Massey	TC 04	2.20	Prep for and attend strategy calls with counsel to discuss pending issues, defenses and next steps (.8); continue conferring with counsel and client concerning bankruptcy strategy (1.4)
01/03/24	Pieter Van Tol	TC 04	11.20	Multiple e-mails with client regarding information needed for defenses and cross-examination (1.4); review documents and prepare cross-examination outline (3.0); e-mails regarding same (.2); e-mails regarding financial information for interim trustee (.6); telephone conference with internal team regarding same and next steps (.4); follow-up e-mails with client and opposing counsel (.6); review letter from interim trustee on scope of duties; prepare response to same (.4); review letter from counsel for Petitioning Creditors on evidentiary hearing (.5); prepare response to same (1.4); e-mails regarding both letters (.3); review and revise cross-examination outline (.5); prepare for upcoming hearing and status conference (1.5); e-mails regarding same (.4)
01/03/24	Pieter Van Tol	TC 03	0.50	Participate in telephone conference with counsel for Petitioning Creditors
01/03/24	Christopher R. Bryant	TC 05	4.30	Review email regarding bond and correspondence with P. Van Tol regarding same (.3); review Berone order and correspondence with trustee regarding same (.4); correspondence with P. Van Tol and K. Carey regarding hearing strategy (.4); review trustee document demands (.4); numerous emails regarding hearing issues (.4); Zoom meeting with P. Van Tol, D. Massey and K. Lynn (.6); review

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Date	Name	LLP	Hours	Description
				numerous emails from trustee, client and others (.2); review letter form petitioning creditors' counsel and related emails (.4); review draft letter to trustee and provide comments (.6); numerous emails regarding case and strategy (.6)
01/03/24	Kevin Carey	TC 04	1.30	Follow emails throughout the day and respond to several (1.2); meeting with C. Bryant regarding strategy (.1)
01/03/24	Katherine Lynn	TC 04	0.90	Review key emails and documents related to Murfreesboro and Compass claims (.6); attend call with HL team regarding litigation strategy (.3)
01/03/24	Katherine Lynn	TC 01	1.40	Attention to filing various documents with the court, including letters and notices of appearance
01/03/24	Eileen Fitzgerald	TC 01	0.30	Review Notice of Appearance and Request for Service of Papers or P. Van Tol to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
01/03/24	Eileen Fitzgerald	TC 04	0.50	Review Letter addressed to Judge Littlefield in response to today's letter from counsel for the Petitioning Creditors regarding a delay of the evidentiary hearing in this case to ensure it complies with Court's rules and procedures (.3); electronically file the documents (.2)
01/03/24	Eileen Fitzgerald	TC 05	0.50	Review Letter addressed to Mr. Dribusch in response to your letter regarding your lack of consent to this firm's representation of Alleged Debtor Prime Capital Ventures, LLC to ensure it complies with Court's rules and procedures (.3); and electronically file the documents (.2)
01/04/24	David B Massey	TC 04	2.20	Prep for and attend bankruptcy hearing and confer with counsel concerning next steps
01/04/24	Pieter Van Tol	TC 05	9.10	Review court filings in connection with same (.6); numerous e-mails with internal team and client about assembling information requested by the trustee (.8); follow-up e-mails and telephone conferences after court hearing (1.3); prepare answer to petition (1.3); review and revise same (.8); review case law in connection with same (1.8); work with client in collecting information for trustee (.8); draft declaration for K. Humphrey in connection with collection efforts (.7); e-mails with opposing counsel, internal team and client on bond issues (.5); review prior communications with interim trustee in connection with drafting of Humphrey declaration (.5)
01/04/24	Pieter Van Tol	TC 04	2.50	Prepare for and appear at court status conference on next steps in case
01/04/24	Pieter Van Tol	TC 03	1.30	E-mails and telephone conferences with various creditors
01/04/24	Christopher R. Bryant	TC 04	2.20	Review US Trustee email regarding interim trustee authority and P. Van Tol's response (.1); review emails from K. Humphrey regarding case matters (.2); review UST response to P. Van Tol email (.3); review Compass letter to court and other filings (.3); correspondence with HL team regarding document and information requests (.2); numerous emails regarding documentation (.2); review response to

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Date	Name	LLP	Hours	Description
				involuntary and provide comments (.1); numerous emails (.5); review draft filings (.3)
01/04/24	Christopher R. Bryant	TC 04	1.70	Participate in remote hearing
01/04/24	Kevin Carey	TC 04	1.10	Review letters from interim trustee and US Trustee (.2); email to Hogan Lovells team (.2); email to client and Hogan Lovells teams re interim trustee request for information (.3); review petition and draft answer; email to P. Van Tol (.2); review draft declaration (.1); email comments to P. Van Tol (.2)
01/04/24	Kevin Carey	TC 04	1.70	Attend bankruptcy court hearing
01/04/24	Katherine Lynn	TC 04	1.70	Attend court hearing regarding case status
01/04/24	Katherine Lynn	TC 01	0.70	Coordinate with MCO regarding various filings including pro hac vices
01/04/24	Katherine Lynn	TC 05	0.30	Attention to review of key documents and information prepared for interim trustee
01/04/24	Eileen Fitzgerald	TC 01	0.30	Call clerk to activate P. Van Tol's e-filing privileges and re-file Letters
01/04/24	Eileen Fitzgerald	TC 01	0.40	Review Motions to Appear Pro Hac Vice of C. Bryant and K. Lynn, Proposed Orders, and Amended Notice of Appearance of P. Van Tol to ensure they comply with Court's rules and procedures (.3); and electronically file the documents (.1)
01/05/24	David B Massey	TC 04	1.90	Prep for and attend hearing (1.5); confer with counsel and clients concerning next steps (.4)
01/05/24	Pieter Van Tol	TC 05	2.80	Review spreadsheet and documents to be provided to interim trustee (2.4); draft e-mail to same (.4)
01/05/24	Pieter Van Tol	TC 04	10.40	Attend court conference on evidently hearing (1.5); review materials relating to D. Cosgrove and statements made (.8); draft e-mail regarding (.5); review filings from various parties in anticipation of Court conference (1.4); several follow-up e-mails and telephone conferences with client (1.6); e-mails with opposing counsel on discovery (1.3); draft same (.9); review research on bond and e-mails regarding same (2.4)
01/05/24	Kevin Carey	TC 04	0.60	Review draft letter to Esser; email to Hogan Lovells team (.2); catch up meeting with Hogan Lovells team (.4)
01/05/24	Kevin Carey	TC 04	1.50	Attend bankruptcy court hearing
01/05/24	Katherine Lynn	TC 04	1.50	Attend status conference hearing
01/05/24	Katherine Lynn	TC 04	0.50	Call with HL team regarding go forward strategy
01/05/24	Katherine Lynn	TC 01	0.30	Attention to issues related to filings and document management
01/05/24	Eileen Fitzgerald	TC 01	0.70	Review Answer to Involuntary Petition, Corporate Disclosure Statement, Amended Corporate Disclosure Statement, and Declaration of Kimberly Humphrey with Exhibit to ensure

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Date	Name	LLP	Hours	Description
				they comply with Court's rules and procedures (.5); and electronically file the documents (.2)
01/06/24	David B Massey	TC 02	1.20	Confer with counsel and client concerning strategy and next steps
01/06/24	Pieter Van Tol	TC 04	15.50	E-mails regarding proposed document requests and upcoming discovery (.8); e-mails with opposing counsel regarding potential settlement (.7); e-mails regarding same (.5); telephone conference with client and internal team on settlement and next steps (1.5); draft motion for bond (3.5); review e-mails and other communications with petitioning creditors (.6); telephone conference with opposing counsel on discovery and settlement issues (.4); internal conferences on document discovery (.4); prepare for depositions (1.5); review and revise outlines (1.9); review, revise and finalize draft of motion for bond (1.8); review research relating to same (1.4); e-mails with client regarding same (.5)
01/06/24	Christopher R. Bryant	TC 04	2.00	Review list of discovery demands and correspondence with P. Van Tol and D. Massey regarding same (.1); correspondence with K. Carey regarding response to Prime creditor (.2); Zoom meeting with HL and Prime teams regarding litigation matters (1.5); correspondence with K. Cary regarding case matters (.1); correspondence with K. Humphrey regarding damages (.1)
01/06/24	Kevin Carey	TC 04	1.80	Review 1800 Park request; email comments to Hogan Lovells team (.3); catch up meeting with client and Hogan Lovells teams (1.5)
01/06/24	Katherine Lynn	TC 04	2.10	Attend call with HL team and K. Roglieri and K. Humphries regarding case status and strategy and issues regarding damages and bond amounts (1.5); attention to discovery issues and collect and manage documents regarding the same (.6)
01/07/24	David B Massey	TC 04	0.90	Confer with client and counsel concerning strategy
01/07/24	Pieter Van Tol	TC 04	15.80	Review and revise motion for a bond (.6); e-mails regarding same and status of settlement (.8); draft motion for a judgment on the pleadings (2.5); review research regarding same (1.5); e-mails regarding same (.5); draft declarations in support of both motions (1.9); review exhibits for motions (.5); review and revise motion for judgment on pleadings (2.3); multiple e-mails regarding same (.7); telephone conference and e-mails with internal team and client regarding damages calculation (.4); revise Roglieri declaration (.9); draft motion to shorten time (1.4); finalize draft of Roglieri declaration (.8); draft Van Tol declarations for both motions (1.0)
01/07/24	Christopher R. Bryant	TC 04	3.30	Call with K. Humphrey regarding case matters (.5); Zoom meeting with HL team regarding strategy (.4); review drafts of pleadings and provide comments (.7); numerous emails with client and HL team regarding open issues and case matters (.6); correspondence regarding memorandum of law

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Date	Name	LLP	Hours	Description
				and motion (.6); numerous emails regarding case matters (.5)
01/07/24	Kevin Carey	TC 04	1.80	Review draft bond brief (.3); circulate comments (.2); review draft motion to dismiss bankruptcy (.2); email comments to Hogan Lovells team (.2); review and edit draft motion to expedite (.3); strategy meeting with Hogan Lovells and client teams (.6)
01/07/24	Katherine Lynn	TC 04	1.50	Attention to managing discovery related materials (.8); research NDNY motion practice and procedure and email communication with C. Bryant and P. Van Tol regarding the same (.7)
01/08/24	David B Massey	TC 04	1.40	Continue conferring with counsel and client concerning next steps related to dismissal
01/08/24	Pieter Van Tol	TC 04	9.40	Finalize two briefs for filing (1.4); e-mails regarding same(.4); review motion to dismiss filed by petitioners (.8); multiple e-mails regarding same (.4); telephone conferences with client and internal team regarding same and next steps (1.2); e-mails with interim trustee regarding activities in light of dismiss (.8); draft response to motion to dismiss (1.4); e-mails and telephone conferences with creditors regarding status and next steps in light of potential dismissal (.9); review letter to Court from petitioners (.2); multiple e-mails regarding same (.4); draft e-mail to petitioners' counsel (.7); prepare for upcoming court hearing (.8)
01/08/24	Christopher R. Bryant	TC 04	2.40	Review as filed pleadings (.2); emails with P. Van Tol regarding potential case dismissal (.3); Zoom meeting with HL team regarding case matters (.3); review motion to dismiss (.5); review trustee emails regarding bank accounts and correspondence P. Van Tol regarding same (.4); correspondence with P. Van Tol regarding bond (.2); numerous emails with Prime and HL teams regarding dismissal matters (.3); review Compass letter to court (.2)
01/08/24	Kevin Carey	TC 04	1.10	Review petitioners' motion to dismiss (.3); email to Hogan Lovells team (.1); meeting with Hogan Lovells team regarding petitioners' motion (.2); review and edit draft response to motion (.2); review new creditor filings; email to Hogan Lovells and client teams (.3)
01/08/24	Katherine Lynn	TC 04	0.70	Call with HL team regarding petitioners motion to dismiss and other strategy issues (.3); review filings on docket (.4)
01/08/24	Eileen Fitzgerald	TC 01	0.60	Review Motion for a Bond, Declarations of P. Van Tol and D. Roblieri, and Exhibits to ensure they comply with Court's rules and procedures (.4); and electronically file the documents (.2)
01/08/24	Eileen Fitzgerald	TC 04	0.40	Review Motion for Judgment on the Pleadings and to Dismiss the Petition, Declaration of P. Van Tol, and Exhibits to ensure they comply with Court's rules and procedures (.3); and electronically file the documents (.1)

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Date	Name	LLP	Hours	Description
01/08/24	Eileen Fitzgerald	TC 04	0.30	Review Response to Motion to Dismiss Bankruptcy Case to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
01/09/24	David B Massey	TC 04	0.60	Confer with counsel and client concerning outcome of hearings and next steps
01/09/24	David B Massey	TC 04	1.80	Prepare for and attend hearings concerning petition for dismissal
01/09/24	Pieter Van Tol	TC 04	6.70	Review filings, including submission of Key Bank statement (.6); numerous e-mails with client regarding same (.6); follow up telephone conference with client and internal team on hearing and next steps (.6); review proposed consent order (.5); multiple e-mails with internal team regarding same (.3); e-mails with opposing counsel regarding same (.4); multiple e-mails and telephone conference with client on next steps, including motion for costs and damages (.8); work on motion for costs and damages (2.9)
01/09/24	Pieter Van Tol	TC 04	3.20	Prepare for and attend hearing on motion to dismiss (1.5); prepare for and attend second court hearing on motion to dismiss (1.7)
01/09/24	Christopher R. Bryant	TC 04	1.70	Numerous emails with HL and client team regarding dismissal matters (.4); Zoom meeting with client and HL teams (.5); numerous emails with HL and Prime teams regarding hearing, case dismissal damages and open issues (.3); call with P. Van Tol regarding case matters (.3); review dismissal order (.2)
01/09/24	Christopher R. Bryant	TC 04	1.80	Attend court hearing regarding dismissal (.9); attend second court hearing (.9)
01/09/24	Kevin Carey	TC 04	1.20	Exchange emails with Hogan Lovells and client teams regarding latest filings and issues (.1); attend bankruptcy court hearing (.9); follow up meeting with Hogan Lovells and client teams (partial) (.2)
01/09/24	Kevin Carey	TC 04	0.90	Attend adjourned bankruptcy court hearing
01/09/24	Katherine Lynn	TC 04	0.50	Attention to review and dissemination of documents filed on the docket (.1); attend HL team call regarding strategy (partial) (.4)
01/09/24	Katherine Lynn	TC 04	1.80	Attend hearings regarding dismissal of chapter 11 cases
01/10/24	David B Massey	TC 04	0.90	Confer with counsel concerning strategy
01/10/24	David B Massey	TC 04	0.30	Attend court-ordered hearing concerning logistics and outstanding issues
01/10/24	Pieter Van Tol	TC 04	8.50	Work on motion to shorten time for bond application (1.4); telephone conference with client regarding status of case and next steps (.2); e-mails with court on withdrawal of motion to dismiss (.3); prepare letter regarding same (.4); finalize motion to shorten time and proposed order (1.2); review filings regarding same (.3); draft letter to Court regarding same (.4); e-mails with client on bond motion issues (.3); e-

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

February 06, 2024  
20200013603  
786305.000001

Bankruptcy Petition

Date	Name	LLP	Hours	Description
				mails and telephone conference with clients on bond motion and next steps on damages (.6); finalize notice for bond motion (.4); e-mails and telephone conferences regarding 1800 Park Place issue (.3); review research on damages issue (.8); e-mails regarding same (.4); work on motion for fees and damages (1.2); e-mails regarding attorneys' fees (.3)
01/10/24	Pieter Van Tol	TC 04	0.30	Participate in Court hearing regarding same
01/10/24	Christopher R. Bryant	TC 04	0.20	Review motion to shorten time
01/10/24	Christopher R. Bryant	TC 04	0.30	Attend court hearing
01/10/24	Katherine Lynn	TC 04	0.30	Attend hearing regarding scheduling
01/10/24	Eileen Fitzgerald	TC 04	0.30	Review Notice of Hearing on Motion for a Bond to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
01/10/24	Eileen Fitzgerald	TC 04	0.20	Review Letter Response to the letter from counsel for the Petitioning Creditors regarding the motion to shorten the time on its motion for a bond to ensure it complies with Court's rules and procedures and electronically file the document
01/10/24	Eileen Fitzgerald	TC 04	0.20	Review Letter withdrawing motion for judgment on the pleadings to ensure it complies with Court's rules and procedures (.1); and electronically file the documents (.1)
01/10/24	Eileen Fitzgerald	TC 04	0.30	Review Motion to Shorten Time for Hearing on Motion for a Bond, and Proposed Order to ensure they comply with Court's rules and procedures and electronically file the documents
01/11/24	David B Massey	TC 02	1.80	Prep for and attend calls with client and counsel concerning outstanding issues and threat of new pending litigation and potential next steps
01/11/24	Pieter Van Tol	TC 04	2.60	Multiple e-mails with team and client on status and next steps with respect to damages and costs motion (.6); review research on same and follow-up e-mails (.5); work on motion for costs and damages (1.4)
01/11/24	Pieter Van Tol	TC 02	1.10	Attend call with client on next steps and potential settlement and on damages issues and collection of further evidence, e-mails regarding same (1.1)
01/11/24	Kevin Carey	TC 01	0.20	Read press article and demand letter (.1); emails to Hogan Lovells team (.1)
01/11/24	Kevin Carey	TC 01	1.10	Prepare for and attend meeting with Hogan Lovells and client teams
01/11/24	Katherine Lynn	TC 02	0.90	Attend call with HL team and C. Roglieri and K. Humphrey regarding strategy with respect to bond motion and motion for damages

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

February 06, 2024  
20200013603  
786305.000001

Bankruptcy Petition

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
01/11/24	Katherine Lynn	TC 01	01.00	Attention to K. Carey pro hac vice (.4); attend call with HL team regarding key involuntary bankruptcy issues (.6)
01/12/24	Eileen Fitzgerald	TC 01	0.30	Review Motion for Admission Pro Hac Vice of K. Carey, and Proposed Order to ensure they comply with Court's rules and procedures and electronically file the documents
01/18/24	Pieter Van Tol	TC 01	0.30	E-mails regarding 2016 notice and attorneys' fees incurred (.1); review notice (.2)
01/19/24	Katherine Lynn	TC 01	0.40	Review and finalize rule 2016(b) notice and coordinate filing with bankruptcy court
01/19/24	Eileen Fitzgerald	TC 01	0.30	Review Disclosure of Compensation to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
01/22/24	Pieter Van Tol	TC 04	1.00	Prepare for upcoming hearing with Court on bad-faith claim and bond application
01/23/24	Pieter Van Tol	TC 04	3.90	Prepare for hearing with Bankruptcy Court on status and next steps; attend hearing (3.6); several e-mails and conference regarding same and next steps, including discovery relating to Section 303(i) (.3)
01/23/24	Christopher R. Bryant	TC 04	0.60	Attend bankruptcy hearing
01/23/24	Katherine Lynn	TC 04	0.80	Attend status conference in the dismissed involuntary bankruptcy proceeding
01/23/24	Eileen Fitzgerald	TC 06	0.30	Open case in Compulaw for docketing and calendared are relevant future dates
01/24/24	Pieter Van Tol	TC 01	0.40	Review request from US Trustee for documents (.2); conferences regarding same and next steps (.2)
01/24/24	Christopher R. Bryant	TC 01	2.90	Zoom meeting with HL team regarding litigation strategy (.4); numerous emails regarding case matters (.2); review district court order (.3); review U.S. Trustee 2004 motion and correspondence with P. Van Tol regarding same (.4); Zoom meeting with K. Roglieri, K. Humphrey and HL team regarding litigation matters (.4); call with P. Van Tol regarding strategy (.3); Zoom meeting with HL team regarding U.S. Trustee 2004 demand and strategy (.4); consider bankruptcy case strategy (.5)
01/24/24	Kevin Carey	TC 01	0.50	Review UST 2004 request (.2); meeting with Hogan Lovells team regarding 2004 (.3)
01/24/24	Katherine Lynn	TC 01	0.40	Attend call with HL team regarding Rule 2004 discovery request; review 2004 motion and other docket filings
01/25/24	Pieter Van Tol	TC 01	0.40	E-mails with U.S. Trustee on 1800 Park Place issues (.2); review research on discovery for bad-faith claims (.2)
01/31/24	Pieter Van Tol	TC 01	1.20	Review e-mail from P. Levine regarding letter to Bankruptcy Court asking for delay (.2); e-mails with P. Levine and opposing counsel regarding same (.1); review letter from P.

Prime Capital Ventures, LLC

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February 06, 2024  
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786305.000001

Bankruptcy Petition

Date	Name	LLP	Hours	Description
				Levine to Bankruptcy Court (.3); draft response to same (.5); e-mails regarding same (.1)
01/31/24	Katherine Lynn	TC 01	0.30	Review materials from opposing counsel regarding request to adjourn matters in the bankruptcy court
Total Hours			227.80	

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

February 06, 2024  
20200013603  
786305.000001

Bankruptcy Petition

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	123.80	1,695.00	209,841.00
David B Massey	16.50	1,200.00	19,800.00
Christopher R. Bryant	32.70	1,315.00	43,000.50
Kevin Carey	20.20	1,810.00	36,562.00
Katherine Lynn	28.70	950.00	27,265.00
Eileen Fitzgerald	5.90	360.00	2,124.00
<b>Total Professional Services</b>	<b>227.80</b>		<b>USD 338,592.50</b>

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

February 06, 2024  
20200013603  
786305.000001

Bankruptcy Petition

### Disbursement and Charges

SUPREME COURT OF PENNSYLVANIA - Good Standing Certificate for Kevin Carey	25.00
Eileen Fitzgerald - Taxi, 01/03/24, Uber home from office after working after hours on electronic court filings	58.67
BANK OF AMERICA - Filing Fees, 01/03/24, Court Fee for Alias Summons to be Issued by Clerk, ANYNDC-6565651	249.00
CONCORD LIMOUSINE, INC. - Car Service for Chris Bryant 01022024	271.92
BANK OF AMERICA - Filing Fees, 01/17/24, Pro Hac Vice admission fee for K. Carey, 76608375979	100.00

**Total for Other Charges**

**USD 704.59**



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www.hoganlovells.com

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66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

March 21, 2024  
20200013922  
786305.000001  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

## Bankruptcy Petition

Summary	Amount
Professional Services	USD 16,627.00
Total Disbursements and Charges	104.80
Subtotal	16,731.80
<b>Total Due</b>	<b>16,731.80</b>

## Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP – Operating Account  
REDACTED

Please reference invoice  
number/client-matter number on  
payments and send remittance  
advices to ar@hoganlovells.com

Check payments may be sent to:  
Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

- 2 -

Date	March 21, 2024
Invoice No	20200013922
Our Ref	786305.000001

**Period** February 29, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	16,627.00	104.80	16,731.80
Total	16,627.00	104.80	16,731.80

Disbursements & charges	Charges USD
Search Fees	104.80
Total	104.80

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

March 21, 2024  
20200013922  
786305.000001

Bankruptcy Petition

**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
02/01/24	Pieter Van Tol	TC 01	0.60	Review letter from Receiver to Court on upcoming hearing and court orders relating to same (.4); internal emails regarding same and next steps (.2)
02/01/24	Katherine Lynn	TC 01	0.30	Review materials filed in bankruptcy court proceeding and circulate to working group
02/02/24	Pieter Van Tol	TC 01	0.80	Several emails with opposing counsel and Receiver regarding next steps and request for a stay
02/04/24	Pieter Van Tol	TC 01	1.00	Review Park Place motion and letter from P. Levine (.2); draft response to same in advance of hearing (.8)
02/05/24	Pieter Van Tol	TC 01	3.80	Review, revise and finalize letter to Court objecting to adjournment of dates (.5); prepare for Court conference (1.4); attend Court conference (1.0); telephone conferences and emails regarding same (.9)
02/05/24	Kevin Carey	TC 01	0.20	Review draft letter to bankruptcy court (.1); email to P. Van Tol (.1)
02/05/24	Katherine Lynn	TC 01	1.20	Attend hearing regarding ongoing bankruptcy matters and attention to materials filed on docket
02/21/24	Christopher R. Bryant	TC 01	0.20	Various emails related to involuntary case matters
02/27/24	Pieter Van Tol	TC 01	0.60	Several emails with client and bankruptcy counsel regarding upcoming hearings and status
02/28/24	Pieter Van Tol	TC 04	1.50	Prepare limited objection to interim trustee compensation (.9); review opposition to bond application (.6)
02/29/24	Pieter Van Tol	TC 02	0.30	Telephone conference with K. Roglieri on bond application
<b>Total Hours</b>			<b>10.50</b>	

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Prime Capital Ventures, LLC	Date	March 21, 2024
	Invoice No	20200013922
Bankruptcy Petition	Our Ref	786305.000001

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	8.60	1,695.00	14,577.00
Christopher R. Bryant	0.20	1,315.00	263.00
Kevin Carey	0.20	1,810.00	362.00
Katherine Lynn	1.50	950.00	1,425.00
<b>Total Professional Services</b>	<b>10.50</b>		<b>USD 16,627.00</b>

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

March 21, 2024  
20200013922  
786305.000001

Bankruptcy Petition

**Disbursement and Charges**

Computer Research - Pacer

104.80

**Total for Other Charges**

**USD 104.80**



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Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

April 15, 2024  
20200014072  
786305.000001  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

## Bankruptcy Petition

Summary	Amount
Professional Services	USD 51,476.00
Total Disbursements and Charges	6.50
Subtotal	51,482.50
<b>Total Due</b>	<b>51,482.50</b>

## Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP – Operating Account  
REDACTED

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payments and send remittance  
advices to ar@hoganlovells.com

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P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

- 2 -

Date	April 15, 2024
Invoice No	20200014072
Our Ref	786305.000001

**Period** March 31, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	51,476.00	6.50	51,482.50
<b>Total</b>	<b>51,476.00</b>	<b>6.50</b>	<b>51,482.50</b>

Disbursements & charges	Charges USD
Search Fees	6.50
<b>Total</b>	<b>6.50</b>

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

April 15, 2024  
20200014072  
786305.0000001

Bankruptcy Petition

**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
03/01/24	Pieter Van Tol	TC 02	0.30	Telephone conference with K. Roglieri on bond application hearing and next steps
03/02/24	Pieter Van Tol	TC 04	6.90	Draft, review and revise reply brief on bond application (4.5); review research in connection with same (2.4)
03/03/24	Pieter Van Tol	TC 04	7.80	Draft, review and revise reply brief on bond application (6.8); review research in connection with same (.8); internal emails and emails with client regarding same (.2)
03/04/24	Pieter Van Tol	TC 04	1.90	Review, revise and finalize reply brief on bond application (.9); review and revise declaration in connection with same (.8); multiple emails with K. Hagey and W. Winter regarding same (.2)
03/04/24	William Winter	TC 04	0.60	Finalize declaration and exhibits for court filing
03/04/24	Eileen Fitzgerald	TC 04	0.70	Review Reply in Further Support of Motion for a Bond, Reply Declaration of P. Van Tol, and Exhibits to ensure they comply with Court's rules and procedures (.6); and electronically file the documents (.1)
03/05/24	Pieter Van Tol	TC 04	2.60	Review filings and other documents in preparation for hearing on bond application (1.5); telephone conference with K. Roglieri regarding same and next steps (.8); emails with internal team on upcoming bond application (.3)
03/05/24	Katherine Lynn	TC 04	0.30	Collect sample retention applications for review by local counsel
03/06/24	David B Massey	TC 04	1.40	Prep for and attend bankruptcy hearing and confer with counsel concerning next steps
03/06/24	Pieter Van Tol	TC 04	3.80	Prepare for and attend hearing on application for bond (2.8); telephone conference with client regarding same (1.0)
03/06/24	Christopher R. Bryant	TC 04	0.50	Attend bankruptcy court hearing
03/17/24	Pieter Van Tol	TC 09	1.10	Work on appellate brief (.9); emails regarding hearing on Berone's motion to vacate receivership (.2)
03/25/24	Pieter Van Tol	TC 04	0.90	Draft letter to bankruptcy court on bond application and related issues
03/26/24	Pieter Van Tol	TC 09	0.60	Draft letter to bankruptcy court on status and stay motion to Second Circuit
03/26/24	Eileen Fitzgerald	TC 04	0.30	Review Letter to Judge Littlefield in response to the letter from the Receiver dated March 21, 2024 in which he purports to withdraw Prime Capital's motion for a bond to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
03/27/24	Pieter Van Tol	TC 04	2.00	Prepare for and attend hearing on bond application and next steps in case

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

April 15, 2024  
20200014072  
786305.0000001

Bankruptcy Petition

Date	Name	LLP	Hours	Description
03/27/24	Eileen Fitzgerald	TC 04	0.30	Review Letter addressed to Judge Littlefield to inform Court that Prime Capital LLC has filed a motion with the Second Circuit for a stay pending appeal of the Order appointing the Receiver, and copy of Memorandum of law in support of motion to stay to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
03/28/24	Pieter Van Tol	TC 04	0.40	Emails regarding draft bankruptcy court orders
Total Hours			32.40	

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

April 15, 2024  
20200014072  
786305.000001

Bankruptcy Petition

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	28.30	1,695.00	47,968.50
David B Massey	1.40	1,200.00	1,680.00
Christopher R. Bryant	0.50	1,315.00	657.50
Katherine Lynn	0.30	950.00	285.00
William Winter	0.60	695.00	417.00
Eileen Fitzgerald	1.30	360.00	468.00
<b>Total Professional Services</b>	<b>32.40</b>		<b>USD 51,476.00</b>

Prime Capital Ventures, LLC	Date	April 15, 2024
	Invoice No	20200014072
Bankruptcy Petition	Our Ref	786305.000001

**Disbursement and Charges**

Computer Research - Pacer	6.50
<b>Total for Other Charges</b>	<b><u>USD 6.50</u></b>



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Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

June 12, 2024  
20200014435  
786305.000001  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

## Bankruptcy Petition

Summary	Amount
Professional Services	USD 1,185.00
Subtotal	1,185.00
<b>Total Due</b>	<b>1,185.00</b>

## Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP — Operating Account  
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Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

- 2 -

Date	June 12, 2024
Invoice No	20200014435
Our Ref	786305.000001

**Period** May 31, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	1,185.00	0.00	1,185.00
<b>Total</b>	<b>1,185.00</b>	<b>0.00</b>	<b>1,185.00</b>

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

June 12, 2024  
20200014435  
786305.000001

Bankruptcy Petition

**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
05/30/24	Christopher R. Bryant	TC 01	0.60	Review Kris Roglieri trustee email regarding corporate controls and correspond with P. Van Tol regarding same
05/30/24	Eileen Fitzgerald	TC 01	0.30	Review Notices of Appearance and Request for Notices of P. Van Tol to ensure they comply with Court's rules and procedures (.2); and electronically file the documents in three cases (.1)
05/31/24	Eileen Fitzgerald	TC 01	0.80	Review Motion to Dismiss, Declaration of P. Van Tol, Exhibits, and Notice of Hearing to ensure they comply with Court's rules and procedures (.6); and electronically file the documents in Bankruptcy Action (.1); and open Bankruptcy and Adversary Proceedings in Compulaw for docketing and calendar relevant dates (.1)
<b>Total Hours</b>			<b>1.70</b>	

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

June 12, 2024  
20200014435  
786305.000001

Bankruptcy Petition

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Christopher R. Bryant	0.60	1,315.00	789.00
Eileen Fitzgerald	1.10	360.00	396.00
<b>Total Professional Services</b>	<b>1.70</b>		<b>USD 1,185.00</b>



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Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

August 13, 2024  
20200014866  
786305.000001  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

## Bankruptcy Petition

Summary	Amount
Professional Services	USD 24,747.00
Subtotal	24,747.00
<b>Total Due</b>	<b>24,747.00</b>

## Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP — Operating Account  
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Please reference invoice  
number/client-matter number on  
payments and send remittance  
advices to ar@hoganlovells.com

Check payments may be sent to:  
Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

- 2 -

Date	August 13, 2024
Invoice No	20200014866
Our Ref	786305.000001

**Period** July 31, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	24,747.00	0.00	24,747.00
Total	24,747.00	0.00	24,747.00

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

August 13, 2024  
20200014866  
786305.000001

Bankruptcy Petition

**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
07/10/24	Pieter Van Tol	TC 04	2.00	Prepare for and attend Court hearing on attorneys' fees for involuntary petition and related matters (1.7); emails regarding same (.3)
07/15/24	Pieter Van Tol	TC 04	1.50	Prepare for upcoming hearing on motions
07/16/24	Pieter Van Tol	TC 04	2.20	Review documents (.4); prepare for hearing (.8); conference with counsel for B & R regarding same (1.0)
07/17/24	Pieter Van Tol	TC 04	3.50	Prepare for and attend hearing on motions to dismiss (2.4); several conferences with counsel regarding same (1.1)
07/23/24	Pieter Van Tol	TC 04	0.80	Review decision dismissing bankruptcy (.5); emails regarding same (.2)
07/25/24	Pieter Van Tol	TC 04	0.50	Telephone conference with counsel for B & R regarding order of dismissal and next steps
07/30/24	Pieter Van Tol	TC 04	2.50	Prepare for hearing on various motions in Bankruptcy Court (.5); conference with Hogan Lovells counsel and C. Dribusch on attorneys fees issue (.2); travel to Albany for hearing (1.8)
07/31/24	Pieter Van Tol	TC 04	1.60	Prepare for and attend hearing on attorneys' fees for Prime Capital under Section 303
<b>Total Hours</b>			<b>14.60</b>	

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

August 13, 2024  
20200014866  
786305.000001

Bankruptcy Petition

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	14.60	1,695.00	24,747.00
<b>Total Professional Services</b>	<b>14.60</b>		<b>USD 24,747.00</b>



Hogan Lovells US LLP  
600 Brickell Avenue  
Suite 2700  
Miami, FL 33131  
T +1 305 459 6500  
F +1 305 459 6550  
www.hoganlovells.com

Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

February 06, 2024  
20200013602  
786305.000002  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

Compass-Charlotte 1031, LLC

Summary	Amount
Professional Services	USD 543,319.50
Total Disbursements and Charges	2,016.25
Subtotal	545,335.75
<b>Total Due</b>	<b>545,335.75</b>

#### Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP – Operating Account  
REDACTED

Please reference invoice  
number/client-matter number on  
payments and send remittance  
advices to ar@hoganlovells.com

Check payments may be sent to:  
Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

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Date	February 06, 2024
Invoice No	20200013602
Our Ref	786305.000002

**Period** January 31, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	543,319.50	2,016.25	545,335.75
<b>Total</b>	<b>543,319.50</b>	<b>2,016.25</b>	<b>545,335.75</b>

Disbursements & charges	Charges USD
Certificates	15.00
Other Incidental Costs	1.25
Filing Fees	2,000.00
<b>Total</b>	<b>2,016.25</b>

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Compass-Charlotte 1031, LLC

**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
01/05/24	Christopher R. Bryant	TC 04	4.90	Emails regarding bond and damages to company with HL and Prime teams (.5); correspondence with J. Osborn regarding closing (.6); numerous emails regarding case matters, information request, case filings and related matters (.7); call with J. Humphrey (1.0); Zoom meeting with HL team (1.0); attention to damages calculation and emails regarding same (1.1)
01/05/24	Christopher R. Bryant	TC 04	1.00	Participate in hearing
01/11/24	Pieter Van Tol	TC 06	1.70	Review e-mail from Compass counsel regarding potential filing (.3); telephone conference with internal team regarding same (.5); telephone conference with client on potential action (.5); review research on receivership (.4)
01/11/24	Christopher R. Bryant	TC 06	2.90	Zoom meetings with Prime and HL teams regarding receivership (.6); Zoom meeting with D. Massey regarding strategy (.5); numerous emails with HL team and Prime regarding receivership matters (.4); research regarding federal receivership powers and consider issues (1.4)
01/12/24	Pieter Van Tol	TC 06	12.80	Numerous e-mails and communications with client and internal team on upcoming filing by Compass (.5); review research regarding receivers, expedited discovery and arbitration clause (1.0); begin working on brief regarding arbitration, receivership and expedited discovery issues (2.1); telephone conference with internal team and client on next steps (.8); e-mails and telephone conferences with associates on background to case and next steps, including research projects (.4); review papers on receivership and expedited discovery (.2); numerous telephone conferences and e-mails regarding same (3.1); work on brief to dismiss case, compel arbitration and vacate interim relief (3.9); review research on same (.8)
01/12/24	Christopher R. Bryant	TC 06	2.90	Numerous emails regarding receivership matters (.4); review OTC appointing interim receiver and related pleadings (.5); Zoom meeting with Prime and HL teams regarding receivership issues (.5); Zoom meeting with P. Van Tol and D. Massey regarding receivership and arbitration matters (.5); research regarding receivership matters and consider issues (1.0)
01/12/24	Katherine Lynn	TC 06	0.40	Attention to issues related to Prime Capital receivership action, including key filings
01/12/24	Kevin Hagey	TC 06	1.70	Review docket and background materials
01/12/24	William Winter	TC 06	0.40	Research on ex parte motions in receiverships
01/12/24	William Winter	TC 06	0.60	Discuss NDNY litigation strategy with P. Van Tol
01/13/24	Pieter Van Tol	TC 06	13.50	Draft, review and revise brief in support of motion to dismiss and compel arbitration and vacate interim relief granting receivership and expedited discovery (10.0);

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Date	Name	LLP	Hours	Description
				numerous e-mails and telephone conferences regarding same (.5); e-mails with interim receiver and client regarding same (.4); review research on arbitrability, receivership (including bond) and expedited discovery (2.1); multiple e-mails with associates on research projects and next steps (.5)
01/13/24	Christopher R. Bryant	TC 06	1.50	Review correspondence to interim receiver and provide input (.5); review emails regarding subpoenas (.5); numerous emails regarding case matters with Prime and HL teams (.5)
01/13/24	Kevin Hagey	TC 06	1.20	Review Complaint and documents (.2); research case law for P. Van Tol on Prime Capital case (1.0)
01/13/24	William Winter	TC 07	1.10	Conduct legal research regarding scope of enforcement of arbitration agreements
01/14/24	Pieter Van Tol	TC 07	12.30	Draft, review and revise brief in support of motion to dismiss and compel arbitration and vacate interim relief and in opposition to motion for receiver and expedited discovery (9.2); numerous e-mails with associates on research needed for same and status of projects (.5); e-mails with several internal team members on revisions to brief (.4); draft declaration in support of order to show cause (1.0); assemble exhibits for brief (0.8); numerous e-mails with internal team on next steps and strategy (.4)
01/14/24	Christopher R. Bryant	TC 06	3.90	Review draft dismissal motion and provide comments (1.0); consider privilege and bond issues (.5); research regarding receivership matters (1.0); consider bond issues (.4); call with K. Humphrey regarding case matters (.4); numerous emails with Prime and HL teams (.3); review emails from temporary receiver (.3)
01/14/24	Kevin Hagey	TC 07	0.60	Review filings in Prime Capital case to determine if arbitration agreement mentioned
01/14/24	William Winter	TC 06	1.30	Conduct legal research regarding appeal of interlocutory order appointing receiver
01/14/24	William Winter	TC 07	0.70	Review Compass-Charlotte NDNY pleadings and filings to identify any references to arbitration agreement
01/15/24	Pieter Van Tol	TC 07	9.00	Review research on waiver of arbitration through litigation (1.1); review and revise brief and related documents in support of motion to vacate and compel/dismiss and in opposition to motion for appointment of receiver (3.8); e-mails with internal team regarding brief and cite-checking same (.5); review and revise Van Tol Declaration (.8); e-mails with client on ownership of Prime Capital (.5); e-mails on research regarding scope of receiver's role (.4); e-mails with P. Levine, interim receiver, about retainer agreements (.4); e-mails with counsel for Compass regarding additional subpoenas and procedural issues with same (.5); work on Order to Show Cause and other submissions on upcoming motion (.8); e-mails regarding same (.2)

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Date	Name	LLP	Hours	Description
01/15/24	Christopher R. Bryant	TC 06	1.60	Numerous emails regarding case matters (.4); review drafts and documents (1.2)
01/15/24	Kevin Hagey	TC 06	1.70	Research implications of receivership on litigation strategy for Prime Capital
01/15/24	William Winter	TC 06	0.40	Review and edit Van Tol Declaration in support of Emergency Motion
01/15/24	William Winter	TC 06	4.40	Review and edit supplemental brief in support of Emergency motion
01/16/24	David B Massey	TC 06	2.90	Confer with counsel concerning outstanding issues related to receivership, bankruptcy and conflict issues and prepare strategy to address pending issues
01/16/24	Pieter Van Tol	TC 06	13.40	Finalize submissions on motion to vacate interim relief, dismiss case and compel arbitration and in opposition to motion for receiver and expedited discovery (1.0); review letter from counsel for Compass on Prime Capital's motion (.8); review research and draft response to same (1.0); e-mails regarding same (.7); prepare for and attend meeting with P. Levine, interim receiver (1.2); multiple e-mails with internal team regarding same (.8); e-mails with C. Miesen (counsel for 1800 Park) regarding claim and potential settlement (.5); review new subpoenas issued by Compass (1.2); review e-mails from Miesen and W. Esser regarding 1800 Park dispute as it relates to litigation in Northern District (.8); numerous e-mails with client and others regarding subpoenas and motion to quash same (.9); telephone conference with C. Miesen regarding settlement (1.0); e-mails regarding same (.5); begin to draft motion to quash subpoenas (2.0); review research on same (1.0)
01/16/24	Christopher R. Bryant	TC 06	3.50	Review Compass' letter to court (.4); review correspondence from receiver (.5); correspondence with J. Osborn regarding receivership (.2); numerous emails regarding receivership and alleged conflict and review research results (.3); review draft letter to court and provide comments (.5); call with K. Humphrey regarding case matters (.4); correspondence regarding subpoenas and accounts (.4); Zoom meeting with Prime and HL teams regarding litigation matters (.5); numerous emails with HL team and others regarding case matters (.3)
01/16/24	Katherine Lynn	TC 06	3.20	Attend call with HL team and K. Roglieri and K. Humphrey (1.0); review local rules regarding appearances and draft C. Bryant's pro hac vice (.7); draft notice to court regarding K. Lynn and K. Carey appearance (1.5)
01/16/24	Eileen Fitzgerald	TC 06	0.50	Review Emergency Motion to Vacate Ex Parte Order Regarding Interim Receiver and Expedited Discovery, Dismiss Complaint, and Compel Arbitration (.2); and In Opposition to Plaintiff's Emergency Motion; Proposed Order; Declaration of P. Van Tol with Exhibits, and Corporate Disclosure Statement to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)

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Date	Name	LLP	Hours	Description
01/16/24	Eileen Fitzgerald	TC 06	0.30	Review Letter in response to the letter opposition to motion to vacate to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
01/17/24	David B Massey	TC 02	2.20	Confer with counsel and client concerning strategy and next steps related to discovery, production by third-parties, motions for orders to show cause and disqualification and conflict issues
01/17/24	Pieter Van Tol	TC 06	9.90	E-mails with client and internal team on 1800 Park Place issues (.5); finalize letter regarding Huston Declaration (.4); e-mails regarding same (.2); review e-mails from opposing counsel forwarding documents received in response to subpoenas (.2); review documents (.4); e-mails with opposing counsel regarding confidentiality issues and other issues relating to third-party subpoenas (.3); draft letter motion to Magistrate Judge regarding subpoenas seeking financial information from non-parties (1.0); review, revise and finalize same (.6); participate in "meet and confer" with opposing counsel regarding subpoenas (1.0); multiple e-mails with opposing counsel regarding additional subpoena responses (.5); review documents from Key Bank, Farmers and RBC (.5); numerous internal e-mails on same and next steps (.5); participate in internal team call on next steps (.4); e-mails with counsel for Compass and interim receiver on information sought (.3); draft response to counsel for Compass regarding Flagstar documents (1.0); several communications with client on status and next steps (.5); review letter response from Compass on discovery issues (.5); e-mails regarding same (.2); e-mails with internal team regarding confidentiality agreement and protective order (.2); work on reply on letter to Magistrate Judge on discovery issues (.5); e-mails regarding same (.2)
01/17/24	Christopher R. Bryant	TC 06	2.30	Zoom meeting with HL team (1.0); call with P. Van Tol (.8); numerous emails regarding receivership matters (.5)
01/17/24	Katherine Lynn	TC 06	2.10	Complete draft and arrange for filing of C. Bryant pro hac vice (1.0); attention to review of various productions of documents (.6); attend call with internal HL team regarding go forward strategy (.5)
01/17/24	Kevin Hagey	TC 06	3.90	Review third-party subpoena document production (2.9); meet with hogan lovells team. Prime Capital Matter (1.0)
01/17/24	William Winter	TC 06	0.50	Attend strategy call with Hogan Lovells team
01/17/24	William Winter	TC 06	7.40	Review subpoenaed document production for third-parties
01/17/24	Eileen Fitzgerald	TC 06	0.30	Review Letter regarding the Declaration of Jeffrey Huston dated January 16, 2024, and Exhibits to ensure they comply with Court's rules and procedures (.2); and electronically file the document (.1)

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Date	Name	LLP	Hours	Description
01/17/24	Eileen Fitzgerald	TC 06	0.30	Review Letter Motion regarding Discovery Disputes, and Exhibit to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
01/17/24	Eileen Fitzgerald	TC 06	0.30	Review Motion for Admission Pro Hac Vice of C. Bryant, Declaration of P. Van Tol, Petition of C. Bryant, Certificate of Good Standing, E-File Registration form, and Proposed Order to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
01/18/24	David B Massey	TC 06	2.10	Confer with counsel concerning outstanding briefing and confer with counsel, general counsel and external counsel concerning next steps
01/18/24	Pieter Van Tol	TC 06	7.10	Finalize letter to Court on discovery issues in response to letter from Compass (.4); e-mails regarding same (.2); review e-mails with banks regarding subpoenas (.2); review documents produced from multiple banks (.4); e-mails regarding same (.2); e-mails with client regarding Berone (.2); work on protective order draft (.5); e-mails regarding same (.2); review e-mails from opposing counsel regarding Compass funds (.2); review CitiBank records from 2023 regarding same (.2); multiple e-mails regarding same (.2); review and revise protective order (.5); e-mails with opposing counsel regarding same (.2); review e-mails from Berone regarding JV Agreement (.4); telephone conference with client regarding same (.5); e-mails with receiver regarding Berone (.3); review new subpoena to Quad City and second production from RBC (.5); e-mails with associates regarding stay motion (.2); review research on irreparable harm (.5); work on stay motion (.5); e-mails regarding notice of appeal and next steps (.2); internal conferences regarding status and next steps (.4)
01/18/24	Christopher R. Bryant	TC 06	2.70	Numerous emails and calls with HL team and others regarding receivership matters
01/18/24	Katherine Lynn	TC 06	0.80	Review various discovery materials produced by third party subpoenas (.5); attention to email communication (.3)
01/18/24	Kevin Hagey	TC 09	2.70	Research motion to stay in 2nd Circuit (1.0); confer with W. Winter regarding protective order (.4); draft protective order (1.0); confer electronically with P. Van Tol and other members of Hogan Lovells team (.3)
01/18/24	Kevin Hagey	TC 06	1.20	Draft protective order in Prime Capital Case
01/18/24	William Winter	TC 06	0.60	Review and organize district court materials
01/18/24	Eileen Fitzgerald	TC 06	0.50	Review Reply Letter Brief requesting that the Court grant the protective order set forth in the January 17 Letter, and Pre-Motion Response to Pre-Motion Letter requesting a pre-motion conference with Exhibits to ensure they comply with Court's rules and procedures (.4); and electronically file the documents (.1)

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Date	Name	LLP	Hours	Description
01/19/24	David B Massey	TC 06	2.30	Confer with counsel concerning outstanding briefing and review disqualification motion and confer with counsel, general counsel and external counsel concerning next steps
01/19/24	Pieter Van Tol	TC 06	10.90	Review Flagstar bank records (.5); telephone conference with client regarding same, status of case and next steps (1.0); work on papers in support of stay pending appeal (3.1); telephone conference with counsel in Reigm case (1.0); e-mails regarding same (.4); telephone conference with P. Bautz regarding background to case and next steps (1.0); review interim receiver's report and reply briefs (1.0); numerous e-mails regarding same (.5); begin to work on sur-reply papers (1.0); prepare for upcoming hearing on motion for receiver (1.4)
01/19/24	Christopher R. Bryant	TC 06	1.30	Zoom meeting with HL team regarding strategy (.8); review receiver report (.3); numerous emails regarding strategy and case matters (.2)
01/19/24	Peter Bautz	TC 06	3.80	Video conference with P. Van Tol, K. Hagey, and W. Winter regarding case strategy (1.0); analyze previous case filings to inform strategy (1.0); correspond with K. Lynn regarding supporting papers for upcoming filings (.8); video conference with P. Van Tol, C. Bryant, K. Hagey, and W. Winter regarding receiver's report (1.0)
01/19/24	Katherine Lynn	TC 06	1.70	Draft pro hac vice documents for P. Bautz (1.0); attention to further edits to C. Bryant pro hac vice documents (.2); review materials filed on the docket (.5)
01/19/24	Kevin Hagey	TC 06	8.90	Review newly filed pleadings (1.8); review and analyze bank statements in comparison with receiver's preliminary report (2.5); research competing state and federal receiverships and jurisdiction of the same (2.2); meet with hogan Lovells team twice (1.0); confer with W. Winter and P. Van Tol regarding case strategy (1.0); Read email from William Winter: RE: Subpoena documents from Flagstar and summary regarding subpoenas (.4)
01/19/24	William Winter	TC 06	6.70	Review and analyze bank statements from multiple entities
01/19/24	William Winter	TC 06	0.90	Attend litigation strategy discussion with P. Van Tol and P. Bautz
01/19/24	William Winter	TC 06	0.90	Coordinate organization and maintenance of client documents and internal legal documents
01/19/24	William Winter	TC 06	3.30	Conduct legal and factual research
01/19/24	James DalCero	TC 06	6.40	Manage subpoenas served, production responses, docket filings
01/20/24	Pieter Van Tol	TC 06	11.80	Draft sur-reply papers (4.5); review documents, including interim receiver's report and reply submissions and bank records (1.2); review research on sur-replies and new arguments/facts raised for first time in reply (1.5); numerous conferences and e-mails with associates regarding research projects, review of bank records, and sur-reply (2.0); review and revise sur-reply (1.0);

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Date	Name	LLP	Hours	Description
				numerous e-mails and telephone conferences with client on status and next steps (.4); review e-mails from client regarding documents showing forgery by Berone (.4); review sur-reply to reflect new facts (.8)
01/20/24	Christopher R. Bryant	TC 06	2.10	Review drafts, numerous emails with HL team regarding strategy and hearing
01/20/24	Kevin Hagey	TC 06	9.30	Prepare sur-reply with W. Winter and P. Van Tol (2.1); review document production from third-parties (5.8); trace cash flow and wire transfers (1.0); Read email from William Winter: Re: Receivership Action in NY Supreme (.4)
01/20/24	William Winter	TC 06	4.60	Review multiple bank statements and other documents pursuant to Compass subpoenas
01/20/24	William Winter	TC 06	2.00	Conduct legal research regarding possible options for challenging receivership
01/21/24	Pieter Van Tol	TC 06	8.90	Draft, review, revise and finalize sur-reply papers (4.5); numerous e-mails and telephone conferences with associates regarding same (1.0); telephone conferences and e-mails with client on same (1.5); prepare for court (1.0); review briefs and background materials in connection with same (.9)
01/21/24	Christopher R. Bryant	TC 06	0.90	Review NYS receivership filings and correspondence with P. Van Tol regarding same (.3); revise revised brief (.6)
01/21/24	Kevin Hagey	TC 06	5.50	Revise and edit sur-reply opposing appointment of interim receiver (3.6); Composed email to Mr Pieter Van Tol, William Winter: Re: Marty Karo Composed email to Mr Pieter Van Tol, William Winter: Re: Exhibits to Decl. (.9); Composed email to Wilfred Lancaster, Mr Pieter Van Tol, William Winter: Re: Exhibits to Decl. (1.0)
01/21/24	William Winter	TC 06	4.00	Draft and edit sur-reply brief and letter to court
01/21/24	William Winter	TC 06	1.20	Coordinate filing of sur-reply and related papers
01/22/24	David B Massey	TC 06	1.90	Confer with counsel concerning outstanding issues related to receivership, bankruptcy and conflict issues and prepare strategy to address pending issues
01/22/24	Pieter Van Tol	TC 06	7.50	Prepare for appearance in Court on motion for appointment of receiver (1.5); attend hearing (1.5); conference with opposing counsel following hearing (1.0); draft e-mails to internal team and client on outcome of hearing and next steps (.8); telephone conference with client regarding same (.8); telephone conference with associates on upcoming research and next steps (1.0); follow-up e-mails with opposing counsel on briefing schedule (.3); e-mails with client on requests by receiver for information (.6)
01/22/24	Christopher R. Bryant	TC 06	1.40	Call with P. Van Tol regarding hearing and next steps (1.0); numerous emails regarding open issues and attend to same (.4)

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Date	Name	LLP	Hours	Description
01/22/24	Kevin Hagey	TC 06	3.70	Meeting with P. Van Tol and W. Winter (1.0); research case law governing stays pending appeal (2.1); email correspondence with Hogan Lovells team regarding hearing on order to show cause in NDNY (.6)
01/22/24	Kevin Hagey	TC 06	0.30	Confer with W. Winter via email and phone regarding research related to receivership
01/22/24	William Winter	TC 06	1.50	Conduct legal research regarding opposition to receivership
01/22/24	William Winter	TC 06	0.50	Discuss litigation and appeals strategy of receiver and expedited discovery with P. Van Tol
01/22/24	James DalCero	TC 06	5.40	Hearing transcript request with the Norther District of New York District Court (.4); review subpoenas, responses to subpoenas in the form of productions (5.0)
01/23/24	Pieter Van Tol	TC 06	5.70	Several e-mails with counsel for Plaintiff and Receiver regarding communications with Berone (.5); several e-mails with counsel for Plaintiff regarding RBC account and next steps (.5); several e-mails with counsel for Plaintiff and Receiver regarding production of documents provided by Prime Capital to interim trustee (.6); communicate with client regarding same (.9); review receivership research from associates (.5); work on potential stay application (.7); e-mails regarding service of arbitration demand (.3); review research regarding same (.7); begin working on arbitration demand (1.0)
01/23/24	Christopher R. Bryant	TC 06	1.40	Call with W. Winter regarding receivership and related follow-up (.2); review potential receivership defenses (.9); numerous emails regarding strategy and issues (.3)
01/23/24	Kevin Hagey	TC 06	2.20	Review document productions (1.8); discuss security interests with P. Van Tol and W. Winter (0.4)
01/23/24	William Winter	TC 07	1.50	Conduct legal research regarding enforcement of arbitration agreement
01/23/24	William Winter	TC 06	0.40	Collect and analyze court documents in district court action
01/23/24	James DalCero	TC 06	4.50	Hearing transcript request with the Norther District of New York District Court (.5); review subpoenas, responses to subpoenas in the form of productions (4.0)
01/24/24	David B Massey	TC 06	2.90	Continue assisting with receivership strategy, all receivership demands and party-demands, review and edit submissions and PR outreach and confer with counsel and client concerning strategy and next steps
01/24/24	Pieter Van Tol	TC 07	4.50	Draft arbitration demand (1.8); research in connection with same (1.5); e-mails regarding same (.4); draft letter to Court on arbitration demand and motion to dismiss/compel (.5); review and revise same (.3)
01/24/24	Pieter Van Tol	TC 06	2.10	Review order from court appointing receiver (.5); numerous e-mails and conferences with internal team and

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Date	Name	LLP	Hours	Description
				client regarding same (.5); work on stay application (.7); review research regarding same (.4)
01/24/24	Pieter Van Tol	TC 09	0.30	Multiple e-mails and conference on next steps for appeal (.3)
01/24/24	Peter Bautz	TC 06	4.10	Correspond with P. Van Tol, W. Winter, and K. Hagey regarding case developments and strategy (.4); video conference with P. Van Tol, D. Massey, C. Bryant, K. Hagey, and W. Winter regarding appeal strategy (.6); video conference with P. Van Tol, D. Massey, C. Bryant, K. Roglieri, and K. Humphrey regarding appeal strategy and case developments (1.0); draft letter motion to stay discovery (1.2); research case law support for same (.9)
01/24/24	Kevin Hagey	TC 06	1.50	Confer with Hogan Lovells team (.5); confer with W. Winter to respond to receivership order (.5); analyze strategy with P. Van Tol and Hogan Lovells team (.5)
01/24/24	William Winter	TC 06	0.60	Discuss appeals strategy of permanent receiver and expedited discovery with P. Van Tol
01/24/24	William Winter	TC 06	0.60	Conduct legal research regarding strategies for opposition to receivership
01/24/24	William Winter	TC 07	0.40	Draft and revise Demand for Arbitration and coordinate filing of same
01/24/24	William Winter	TC 06	0.30	Draft and revise letter to court requesting a stay of receivership and expedited discovery
01/24/24	William Winter	TC 06	2.50	Conduct legal research regarding opposition strategies for expedited discovery
01/24/24	William Winter	TC 06	1.60	Conduct legal research regarding opposition strategies to expedited discovery and appointment of receivership
01/24/24	James DalCero	TC 07	1.00	Serving Demand of Arbitration on Compass and Parker Poe
01/25/24	Pieter Van Tol	TC 06	8.90	Review and revise letter to Court on stay of expedited discovery (2.1); draft letter to Levine in response to letter requesting documentation (1.8); multiple communications with client regarding requests from receiver (.5); multiple e-mails regarding newly served subpoenas and responses (.6); work on stay motion (2.9); review Judge's order and research relating to same (.5); e-mails regarding notice of appeal (.7); finalize same (.3)
01/25/24	Kevin Hagey	TC 06	0.70	Email correspondence with Hogan Lovells team (.1); phone call with W. Winter (.2); Skype with W. Winter (.2); review documents produced in response to subpoena from opposing counsel (.2)
01/25/24	William Winter	TC 06	1.90	Conduct legal research regarding irreparable harm posed by receivership
01/25/24	William Winter	TC 06	1.30	Conduct legal research regarding opposition to receivership

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Compass-Charlotte 1031, LLC

Date	Name	LLP	Hours	Description
01/25/24	Eileen Fitzgerald	TC 06	0.30	Review Letter Motion requesting a stay of expedited discovery during the pendency of Prime Capital's motion to compel and dismiss Plaintiff's claims against Prime Capital because of a valid and binding arbitration agreement between Plaintiff and Prime Capital to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
01/26/24	David B Massey	TC 06	1.40	Confer with counsel concerning outstanding briefing and review disqualification motion and confer with counsel, general counsel and external counsel concerning next steps
01/26/24	Pieter Van Tol	TC 06	10.20	Draft, review and revise brief in support of motion to stay (4.1); conference with team on status and research issues (1.0); multiple e-mails with Receiver regarding property of Prime Capital and report to the Court (.7); multiple e-mails on subpoena issues and tracking of same (.6); e-mails with opposing counsel on subpoena issues (.8); review communications with subpoena recipients (3.0)
01/26/24	Pieter Van Tol	TC 09	0.50	E-mails regarding notice of appeal and next steps on appeal (.5)
01/26/24	Christopher R. Bryant	TC 06	1.60	Numerous emails regarding litigation matters
01/26/24	Peter Bautz	TC 06	4.20	Video conference with P. Van Tol, W. Winter, K. Hagey, and C. Bryant regarding case strategy (.5); telephone conference with K. Hagey and W. Winter regarding subpoenas (.5); draft notice to subpoena recipients of motion to stay (1.7); correspond with P. Van Tol regarding same (.6); correspond with subpoena recipients (.9)
01/26/24	Kevin Hagey	TC 06	3.80	Research applicable law on receiverships, equitable interests, and appeals from interlocutory orders granting receiverships (3.1); confer via telephone with P. Bautz and W. Winter (.7)
01/26/24	William Winter	TC 06	0.60	Discuss litigation strategy regarding stay of receiver and expedited discovery during Internal meeting
01/26/24	William Winter	TC 06	3.00	Conduct legal research on irreparable harm caused by receivership
01/26/24	William Winter	TC 06	1.90	Conduct legal research regarding receivership analysis
01/26/24	Eileen Fitzgerald	TC 09	0.30	Review Notice of Appeal of Memorandum and Order entered 1/24/2024 to ensure it complies with Court's rules and procedures (.1); and electronically file the document (.1); and open appeal case and calendar all relevant dates (.1)
01/27/24	Pieter Van Tol	TC 06	9.90	Draft, review and revise brief in support of stay (6.9); review research in connection with same (1.0); multiple e-mails with internal team on research and next steps (.8); review subpoena correspondence, e-mails regarding same (1.2)

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Date	Name	LLP	Hours	Description
01/27/24	Kevin Hagey	TC 06	2.50	Research receivers, collate documents produced in response to Compass's subpoenas (2.0); analyze documents and email them to P. Van Tol (.5)
01/28/24	Pieter Van Tol	TC 06	6.10	Draft, review and revise brief in support of motion for stay (3.2); review research regarding same (.9); multiple e-mails regarding subpoena issues (.6); review e-mails from counsel for the receiver regarding third-party claims and attachment issues (.8); e-mails with client regarding same (.6)
01/28/24	Pieter Van Tol	TC 09	3.80	Draft stay papers for renewed motion at Court of Appeals (3.8)
01/28/24	Christopher R. Bryant	TC 06	0.50	Numerous emails regarding litigation matters
01/28/24	Kevin Hagey	TC 06	3.50	Research case law (1.6); revise, edit, and finalize motion to stay (1.2); research extraordinary writs (mandamus, prohibition, quo warranto etc.) (.7)
01/28/24	William Winter	TC 08	0.30	Review pleadings and response time requirements in ER Tennessee action
01/28/24	William Winter	TC 06	3.50	Conduct cite check and implement edits of brief in support of motion to stay appointment of receiver and related expedited discovery
01/28/24	James DalCero	TC 06	3.40	Draft Memorandum of Law In Support of Emergency Motion for Stay
01/29/24	David B Massey	TC 06	1.20	Confer with counsel concerning outstanding briefing and confer with co-counsel and in-house counsel concerning disqualification motion and confer with counsel, staff and client concerning next steps
01/29/24	Pieter Van Tol	TC 06	5.30	Review order from Court regarding stay of discovery and receiver (.6); multiple e-mails regarding same (.6); draft, revise and finalize papers in support of stay (.7); numerous e-mail with internal team regarding same (.5); telephone conference with client regarding status and next steps (1.0); telephone conference with internal regarding same (.6); review third-party complaint and motion for attachment (.8); multiple e-mails regarding same (.5)
01/29/24	Christopher R. Bryant	TC 08	2.60	Review court order staying discovery and numerous emails regarding same (.5); consider ER Tennessee opposition matters (.4); Zoom meeting with HL team regarding Tennessee receivership issues (1.0); numerous emails regarding litigation matters (.7)
01/29/24	Peter Bautz	TC 06	1.90	Correspond with P. Van Tol, C. Bryant, W. Winter, and K. Hagey regarding case strategy and recent filings (.5); analyze filings by receiver (.6); video conference with P. Van Tol, C. Bryant, W. Winter, K. Hagey, and D. Massey regarding state court matter (.8)
01/29/24	Kevin Hagey	TC 06	0.40	Research supplemental jurisdiction in receiver actions

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Date	Name	LLP	Hours	Description
01/29/24	Kevin Hagey	TC 06	5.00	Review and analyze Plaintiff's and Receiver's communications and motions (1.2); research applicable case law (2.7); communicate in firm with other team members (.5); meet via Zoom with Hogan Lovells team (.6)
01/29/24	William Winter	TC 06	2.10	Conduct legal research jurisdictional challenges to receiver
01/29/24	William Winter	TC 06	0.90	Cite check memorandum of law for a stay order appointing receiver
01/29/24	James DalCero	TC 06	0.40	Prepare Motion to Stay for filing
01/29/24	Eileen Fitzgerald	TC 01	0.30	Review Order to Show Cause to Shorten Time and Set Briefing Schedule on Motion to Stay, Memorandum of Law, Declaration of P. Van Tol, and Exhibits to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
01/29/24	Eileen Fitzgerald	TC 01	0.40	Review Motion for Admission Pro Hac Vice of P. Bautz, Declaration of P. Van Tol, Attorney E-filing Registration Form, Petition for Admission, Certificates of Good Standing, and Proposed Order to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
01/30/24	David B Massey	TC 06	0.70	Confer with counsel concerning outstanding briefing and confer with co-counsel and in-house counsel concerning disqualification motion and confer with counsel, staff and client concerning next steps
01/30/24	Pieter Van Tol	TC 06	8.70	Telephone conference with client (.5); e-mails regarding status and next steps (.6); review e-mails from K. Humphrey outlining credit facilities and exchanges with Berone (.8); review newly filed complaint by Receiver and begin working on response to complaint and attachment motion (1.1); work on letter to Court regarding TRO (.5); review response to same from Receiver (.7); review TRO (.6); numerous e-mails and telephone conferences with client and team regarding scope of TRO and next steps, including motion to dismiss and response to attachment motion (.5); continue to draft motion to dismiss (1.8); participate in internal team on status and next steps (.8); several emails with opposing counsel on documentation requests (.5); telephone conference with client on status and next steps (.3)
01/30/24	Pieter Van Tol	TC 08	0.70	Several emails regarding next steps on ER Tennessee receivership (.3); review papers in same (.4)
01/30/24	Christopher R. Bryant	TC 06	2.90	Multiple zoom meetings with P. Van Tol, D. Massey, K. Roglieri and K. Humphrey regarding litigation strategy, next steps, counsel for asset protection and related matters (1.2); call with MNAT regarding asset protection representation (.4); numerous emails regarding litigation matters (.5); review draft letter to court (.4); emails concerning state court receivership matter and defenses (.4)

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Date	Name	LLP	Hours	Description
01/30/24	Kevin Hagey	TC 06	2.10	Review docket (.4); research title to bank accounts (.9); research jurisdiction of receivers (.8)
01/30/24	William Winter	TC 06	4.50	Conduct legal research regarding stay of receivership
01/30/24	Eileen Fitzgerald	TC 06	0.30	Review Letter Response to The Receiver's Emergency Motion for a Temporary Restraining Order to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
01/31/24	Pieter Van Tol	TC 06	8.20	Work on brief in support of motion to dismiss third-party claims (1.2); review research regarding same (.8); conferences with internal team regarding same (.5); review documents received from client on Berone communications (.7); e-mails with opposing counsel and subpoena recipients regarding document requests from receiver (.7); e-mails regarding ER Tennessee action and response to same (.5); draft e-mail to opposing counsel regarding information on payments to Berone (.6); e-mails regarding production of documents by Sheppard Mullin (.8); e-mails regarding KeyBank production (.7); e-mails regarding Second Circuit appeal (.7); review Caruso lawsuit (.5); telephone conference with client regarding same (.5)
01/31/24	Peter Bautz	TC 06	1.70	Correspond with P. Van Tol regarding case strategy (.5); revise opposition to receivership motion in state court (1.2)
01/31/24	Kevin Hagey	TC 08	6.60	Review and revise ER Tennessee motion (2.1); research and draft NDNY motion to dismiss (4.0); confer with team (.5)
01/31/24	William Winter	TC 08	2.30	Conduct legal research in connection with memorandum of law in the ER Tennessee state court action
01/31/24	William Winter	TC 08	2.90	Draft memorandum of law in response to the court's order to show cause in the ER Tennessee state court action
01/31/24	Eileen Fitzgerald	TC 01	0.30	Review Notice of Appearance of P. Bautz to ensure they comply with Court's rules and procedures (.2); and electronically file the documents in Northern District of New York and Second Circuit Court of Appeals (.1)
01/31/24	Eileen Fitzgerald	TC 01	0.30	Review Letter in response to the letter today from the Receiver seeking further delay of the above proceedings, and Exhibits to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
<b>Total Hours</b>			<b>447.70</b>	

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Compass-Charlotte 1031, LLC

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	193.70	1,695.00	328,321.50
David B Massey	17.60	1,200.00	21,120.00
Christopher R. Bryant	41.90	1,315.00	55,098.50
Peter Bautz	15.70	1,080.00	16,956.00
Katherine Lynn	8.20	950.00	7,790.00
Kevin Hagey	69.00	695.00	47,955.00
William Winter	76.10	695.00	52,889.50
James DalCero	21.10	550.00	11,605.00
Eileen Fitzgerald	4.40	360.00	1,584.00
<b>Total Professional Services</b>	<b>447.70</b>		<b>USD 543,319.50</b>

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### Disbursement and Charges

BANK OF AMERICA - Certificate of Good Standing, 01/19/24, Certificate of Good Standing of P. Bautz from Missouri Supreme Court, 3646539805	15.00
BANK OF AMERICA - Misc - Other, 01/19/24, Service fee for Certificate of Good Standing of P. Bautz from Missouri Supreme Court, 3646539819	1.25
Pieter Van Tol - Filing Fees, 01/25/24, Filing fee for JAMS arbitration involving our client, Prime Capital	2,000.00

<b>Total for Other Charges</b>	<b><u>USD 2,016.25</u></b>
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600 Brickell Avenue  
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Miami, FL 33131  
T +1 305 459 6500  
F +1 305 459 6550  
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Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

March 21, 2024  
20200013921  
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David B Massey  
david.massey@hoganlovells.com  
53-0084704

Compass-Charlotte 1031, LLC

Summary	Amount
Professional Services	USD 256,569.50
Total Disbursements and Charges	5,723.76
Subtotal	262,293.26
<b>Total Due</b>	<b>262,293.26</b>

#### Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP – Operating Account  
REDACTED)

Please reference invoice  
number/client-matter number on  
payments and send remittance  
advices to ar@hoganlovells.com

Check payments may be sent to:  
Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

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**Period** February 29, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	256,569.50	5,723.76	262,293.26
Total	256,569.50	5,723.76	262,293.26

Disbursements & charges	Charges USD
Lit Support fees payable by HLUS LLP to HLTech Legal Tech LLC	1,092.00
Courier and Shipping Costs	86.84
Filing Fees	705.00
Court and Government Fees	308.20
Search Fees	3,330.86
Document Production	187.50
eDiscovery Data Storage Fees - Internal	13.36
Total	5,723.76

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**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
01/31/24	Christopher R. Bryant	TC 06	1.20	Review correspondence regarding Rule 11 notice (.3); Zoom meeting with DE counsel regarding asset protection matters (.5); numerous emails (.1); review drafts (.3)
02/01/24	Pieter Van Tol	TC 06	6.00	Work on brief in support of motion to dismiss third-party claims (2.9); numerous emails with JAMS and opposing counsel regarding status (.3); draft letter in response to Receiver's document demands (.4); telephone conferences with K. Roglieri and K. Humphrey regarding same (.7); review documents relating to Berone relationship (.8); review and revise draft letter to Levine (.7); several e-mails on potential stay motion by Levine (.2)
02/01/24	Pieter Van Tol	TC 08	2.40	Review and revise opposition to ER Tennessee receivership (2.4)
02/01/24	Christopher R. Bryant	TC 08	2.70	Review state receivership memorandum of law (1.0); review draft letter to receiver (1.3); numerous emails with HL team regarding litigation (.4)
02/01/24	Peter Bautz	TC 08	3.20	Revise opposition to receiver appointment motion in state court case (2.5); correspond with P. Van Tol, W. Winter, and K. Hagey regarding same (.2); meet with W. Walker regarding same (.5)
02/01/24	Kevin Hagey	TC 08	7.50	Research fraudulent conveyances and title to bank accounts (3.8); revise and review draft Opposition to receivership in ER Tennessee action (3.2); consult docket in ER Tennessee action and review Complaint and Order to Show Cause (.5)
02/01/24	William Winter	TC 08	7.70	Draft and revise motion and memorandum of law in ER Tennessee action
02/01/24	James DalCero	TC 06	1.70	Review lawsuits and terminations served on Prime Capital
02/02/24	David B Massey	TC 06	1.80	Confer with counsel and staff concerning ongoing issues related to disqualification, privilege, and representation issues
02/02/24	David B Massey	TC 06	3.30	Confer with counsel, staff, general counsel and others concerning conflict issues, privilege issues, representations, FBI raids and other related issues pertaining to strategy and next steps
02/02/24	Pieter Van Tol	TC 08	7.30	Emails with JAMS and others regarding arbitration and next steps (.3); draft, review and revise motion to dismiss Third-Party Complaint (1.6); review research on same (2.3); emails with associates on same (.1); review and revise papers in opposition to ER Tennessee motion for receiver (.8); work on letter to Receiver (.2); emails regarding same (.2); finalize filing in ER Tennessee matter (.7); numerous emails and telephone conferences on next steps in light of search warrants (.7); review supplemental declaration of P. Levine (.2); several e-mails regarding same (.2)
02/02/24	Robert B. Buehler	TC 06	0.80	Review and respond to email regarding execution of search warrants, criminal investigation, strategic considerations,

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Date	Name	LLP	Hours	Description
				and next steps (.6); telephone conference with P. Van Tol regarding execution of search warrants and related issues (.2)
02/02/24	Christopher R. Bryant	TC 08	3.60	Correspond with P. Van Tol regarding receivership matters (.2); correspond with HL team regarding ER Tennessee response (.2); Zoom meeting with HL team regarding litigation matters and strategy (1.0); numerous emails regarding case matters and FBI raid (.3); review ER Tennessee MOL and provide comments (1.8); correspond with HL team regarding MOL (.1)
02/02/24	Peter Bautz	TC 08	0.20	Correspond with K. Hagey, W. Winter, and P. Van Tol regarding upcoming filings
02/02/24	Kevin Hagey	TC 08	4.60	Review and file opposition to order to show cause in ER Tennessee action
02/02/24	William Winter	TC 08	2.60	Coordinate filing of motion and memorandum of law in ER Tennessee action
02/02/24	William Winter	TC 08	4.30	Draft and revise motion and memorandum of law in ER Tennessee action
02/02/24	James DalCero	TC 08	4.90	Draft Notice of Appearances for K. Hagey, C. Bryant, P. Van Tol, and P. Bautz in ER Tennessee matter
02/02/24	Eileen Fitzgerald	TC 08	0.50	Review Notices of Appearance of P. Van Tol, P. Bautz, and K. Hagey, Memorandum of Law in Opposition to Plaintiff's Motion for Appointment of a Receiver, Affirmation of P. Van Tol, and Exhibits to ensure they comply with Court's rules and procedures (.4); and electronically file the documents (.1)
02/03/24	Pieter Van Tol	TC 08	7.80	Draft, review and revise brief in support of motion to dismiss (3.1); review research regarding same (1.8); emails with associates on same (.2); emails with client on ER Tennessee filing and Berone submission (.2); review motion for attachment and work on response (2.3); follow-up emails with Levine and others on stay and related matters (.2)
02/03/24	Peter Bautz	TC 06	0.10	Correspond with P. Van Tol regarding case strategy
02/03/24	Kevin Hagey	TC 06	3.80	Research for MtD claims in NDNY action (3.0); discuss redaction of personal information regarding Levine's violation of local rules (.8)
02/04/24	Pieter Van Tol	TC 06	5.30	Draft, review and revise brief in support of motion to dismiss (2.4); emails with internal team on same (.2); draft brief in opposition to motion for attachment (1.3); review research regarding same (1.2); several emails with associates and opposing counsel on answer deadline (.1); emails with W. Esser on arbitration issues (.1)
02/04/24	Kevin Hagey	TC 06	1.80	Confer with W. Winter by telephone (.5); distinguish attachment cases (1.3)
02/04/24	William Winter	TC 06	2.20	Review and conduct legal research of cases cited in Receiver's Memorandum in support of attachment

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Date	Name	LLP	Hours	Description
02/05/24	David B Massey	TC 06	2.30	Continue drafting, revising and executing sworn Declaration of David Massey in support of response to Compass's Motion to Disqualify Hogan Lovells (1.5) and confer with counsel and W. Morton to finalize and obtain sworn Declaration of W. Morton in support of response to Compass's Motion to Disqualify Hogan Lovells (.8)
02/05/24	Pieter Van Tol	TC 08	6.80	Draft, review and revise opposition to attachment motion (2.6); review and revise letter to court on date to response to ER Tennessee complaint (.5); multiple emails regarding same and motion to dismiss (.2); continue to work on briefs in opposition to attachment and in support of motion to dismiss (3.5)
02/05/24	Christopher R. Bryant	TC 08	2.00	Correspond with P. Van Tol regarding case matters (.1); review ER Tennessee order and related correspondence (.3); review and consider W. Esser email regarding litigation stay (.3); review numerous emails regarding litigation matters (.2); attend remote bankruptcy court hearing and related follow-up (.9); numerous emails regarding case matters (.2)
02/05/24	Kevin Hagey	TC 08	1.10	Research case law and review dockets related to ER Tennessee matter
02/05/24	William Winter	TC 08	0.80	Draft letter motion requesting an extension of time to respond to ER Tennessee complaint
02/05/24	James DalCero	TC 01	0.30	Revise tracker of actions, judgments against Prime Capital
02/05/24	Eileen Fitzgerald	TC 08	0.30	Review Letter addressed to Judge Schecter requesting an extension of time to respond to the complaint to ensure it complies with Court's rules and procedures (.1); and electronically file the document (.1); and email court re: same (.1)
02/06/24	David B Massey	TC 06	1.10	Continue assisting with resolution of conflict issues and strategy relating to other outstanding and attachment issues in connection with upcoming hearings
02/06/24	Pieter Van Tol	TC 06	6.80	Draft, review and revise brief in support of opposition to attachment motion (2.6); work on motion to dismiss (1.0); review research regarding same (1.9); several emails and telephone conference with client regarding same and open issues (.7); several emails regarding ER Tennessee and response to the complaint (.2); emails with Receiver on home address and other issues (.1); review filings from Berone (.3)
02/06/24	Christopher R. Bryant	TC 06	0.40	Emails regarding disclosures by Receiver (.2); related emails (.2)
02/06/24	Kevin Hagey	TC 06	3.70	Research arbitration and provisional remedies and attachment
02/06/24	William Winter	TC 06	1.70	Conduct legal research in support of motion to dismiss third-party complaint
02/06/24	William Winter	TC 06	1.40	Conduct legal research on factually analogous cases to support arbitration argument in motion to dismiss

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<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
02/07/24	David B Massey	TC 06	1.60	Continue assisting with resolution of conflict issues and strategy relating to other outstanding and attachment issues in connection with upcoming hearings
02/07/24	Pieter Van Tol	TC 06	8.80	Review and revised brief in opposition to motion for attachment (2.0); review and revise declaration relating to same (1.2); draft corporate disclosure for third-party defendants (1.5); numerous e-mails regarding opposition and related papers (.2); review and revise brief in support of motion to dismiss (1.2); multiple e-mails regarding same (.2); telephone conferences with clients regarding status and next steps (1.3); finalize filings (.6); several e-mails on ER Tennessee and review filings relating to same (.2); review various filings in Northern District on stay and related matters (.4)
02/07/24	Christopher R. Bryant	TC 06	0.50	Review draft motion to dismiss third party complaint and provide comments
02/07/24	Kevin Hagey	TC 06	5.70	Cite check and review motion to dismiss and opposition to attachment (5.5); file both (.2)
02/07/24	William Winter	TC 06	2.70	Edit and cite check memorandum of law in support of motion to dismiss Third-Party Complaint
02/07/24	William Winter	TC 06	1.90	Edit and cite check memorandum of law in opposition to Receiver's Motion for Attachment and Expedited Discovery
02/07/24	William Winter	TC 06	1.30	Conduct legal research in connection with motion to dismiss Third-Party Complaint
02/07/24	Eileen Fitzgerald	TC 01	0.50	Review Third-Party Defendants' Memorandum of Law in Opposition to the Receiver's Motion for an Attachment Order and Expedited Discovery, Declaration of P. Van Tol, Exhibits, and Corporate Disclosure Statement to ensure they comply with Court's rules and procedures (.4); and electronically file the documents (.1)
02/07/24	Eileen Fitzgerald	TC 01	0.30	Review Third-Party Defendants' Motion to Dismiss Third-Party Complaint, and Brief in Support to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
02/08/24	David B Massey	TC 06	2.20	Continue assisting with resolution of conflict issues and strategy relating to other outstanding and attachment issues in connection with upcoming hearings
02/08/24	Pieter Van Tol	TC 06	1.70	Emails on reply brief on stay motion (.1); work on same (1.4); draft letter for pre-motion conference on motion to dismiss (.2)
02/08/24	Christopher R. Bryant	TC 06	0.50	Review draft letter to Judge D'Aostino regarding Third party defendant matters (.3); various emails regarding same (.2)
02/08/24	Peter Bautz	TC 06	0.20	Correspond with J. DalCero and P. Van Tol regarding filings (.1); revise supporting papers for filings (.1)
02/08/24	Kevin Hagey	TC 06	0.30	Monitor docket and communicate with team

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02/08/24	William Winter	TC 06	0.30	Coordinate drafting and submission of notices of appearance in third-party action
02/08/24	William Winter	TC 06	0.30	Draft and revise premotion letter in advance of motion to dismiss
02/08/24	James DalCero	TC 01	0.50	Prepare folder of relevant docket entries for review
02/08/24	James DalCero	TC 06	1.00	Draft Notice of Appearances
02/08/24	Eileen Fitzgerald	TC 01	0.50	Review Notice of Appearance of P. Bautz for Third-Party Defendants, and Pre-Motion Letter regarding Third-Party defendants' motion to dismiss to ensure they comply with Court's rules and procedures (.4); and electronically file the documents (.1)
02/09/24	Pieter Van Tol	TC 09	6.30	Draft, review and revise reply brief on stay motion (2.9); review research regarding same (.8); prepare Second Circuit filings (1.4); telephone conference and emails with client on status and next steps (1.2)
02/09/24	Peter Bautz	TC 06	0.60	Analyze state court ruling on receiver (.4); correspond with P. Van Tol, C. Bryant, K. Hagey, and W. Winter regarding same (.2)
02/09/24	Kevin Hagey	TC 06	1.20	Correspondence with P. Van Tol and W. Winter (.2); review filed orders (.4); review receiver's order to show cause (.6)
02/09/24	Eileen Fitzgerald	TC 01	0.40	Review Acknowledgment and Notice of Appearance of P. Van Tol, Pre-argument Statement Form, and Appeal Transcript Form to ensure they comply with Court's rules and procedures (.3); and electronically file the documents (.1)
02/10/24	Pieter Van Tol	TC 06	3.20	Draft, review and revise stay reply (2.0); review research in connection with same (1.0); emails regarding same (.2)
02/10/24	Kevin Hagey	TC 06	0.10	Review receivership docket
02/11/24	Pieter Van Tol	TC 06	2.50	Finalize reply brief in further support of stay (2.3); e-mails regarding same (.2)
02/11/24	Wilfred Lancaster	TC 06	0.50	Review and eFile reply memorandum of law in further support of motion for stay of order appointing receiver
02/12/24	David B Massey	TC 06	1.40	Continue assisting with resolution of conflict issues and strategy relating to other outstanding and attachment issues in connection with upcoming hearings
02/12/24	Pieter Van Tol	TC 09	1.90	Work on brief for stay at Second Circuit (1.5); review email from opposing counsel on US attorneys' investigation (.1); review e-mail from Court (.1); work on letter to P. Levine (.2)
02/12/24	Christopher R. Bryant	TC 06	1.10	Attention to litigation matters (.8); numerous emails with HL team (.3)
02/12/24	Peter Bautz	TC 06	0.60	Correspond with P. Van Tol regarding request from Berone lawyers (.1); telephone conferences with counsel for Berone (.5)
02/12/24	Kevin Hagey	TC 06	0.30	Review today's filings and email correspondence

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Invoice No  
Our Ref

March 21, 2024  
20200013921  
786305.000002

Compass-Charlotte 1031, LLC

Date	Name	LLP	Hours	Description
02/13/24	David B Massey	TC 06	1.60	Continue assisting with resolution of conflict issues and strategy relating to other outstanding and attachment issues in connection with upcoming hearings
02/13/24	Pieter Van Tol	TC 06	6.60	Draft, review and revise letter to Receiver (2.2); multiple emails with client and internal team regarding same (.2); review materials sent by client (1.0); draft response to motion for stay of litigation and to extend attachment (1.2); finalize letter to Receiver (.8); finalize response to motion for stay of litigation and to extend attachment (1.1); e-mails regarding same (.1)
02/13/24	Kevin Hagey	TC 06	0.10	Email correspondence with Hogan Lovells team regarding receivership
02/13/24	James DalCero	TC 06	0.30	Prepare exhibits for filing
02/13/24	Eileen Fitzgerald	TC 06	0.50	Review Response to Paul Levine's Emergency Motion for Temporary Restraining Order and for a Stay of Litigation Against Receivership Assets, Declaration of P. Van Tol, and Exhibit, and Letter Motion requesting that the Court disregard the Declaration of Paul A. Levine dated February 12, 2024 for violation of the Local Rules and the Individual Rules and Practices to ensure they comply with Court's rules and procedures (.4); and electronically file the documents (.1)
02/14/24	Kevin Hagey	TC 06	0.10	Confer via email with team; monitor receivership docket
02/15/24	David B Massey	TC 06	0.70	Continue assisting with strategy on outstanding motions, hearings and strategy
02/15/24	Pieter Van Tol	TC 06	6.90	Review filings and prepare for hearing on attachment and stay (2.2); attend hearing (2.3); follow-up e-mails and conferences regarding next steps with respect to stay (2.4)
02/15/24	Christopher R. Bryant	TC 06	0.50	Review order regarding potential extension of stay from Roglieri case to Prime case (.2); correspond with P. Van Tol regarding same (.1); consider issue (.2)
02/15/24	Kevin Hagey	TC 06	0.20	Confer with P. van Tol via email and monitor receivership docket updates
02/16/24	David B Massey	TC 06	1.20	Continue assisting with strategy on outstanding motions, hearings and strategy
02/16/24	Christopher R. Bryant	TC 06	0.20	Call with P. Van Tol regarding extending automatic stay
02/16/24	Kevin Hagey	TC 08	2.00	Draft letter to Justice Schechter (.2); review docket (.3); research CPLR governing time of service (1.4); confer with P. van Tol via email (.1)
02/17/24	Pieter Van Tol	TC 06	3.90	Review research in extension of stay to non-debtor defendants (2.5); draft letter to Court regarding same (.8); review and revise same (.6)
02/18/24	Pieter Van Tol	TC 06	6.30	Review interrogatory information (.8); draft interrogatory responses and objections (2.3); emails regarding same (.1); review and revise interrogatory responses and objections

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

March 21, 2024  
20200013921  
786305.000002

Compass-Charlotte 1031, LLC

Date	Name	LLP	Hours	Description
				(.7); telephone conference with internal team regarding discovery strategy (1.0); review draft motion to dismiss and work on same (.4); review research regarding same (.9); e-mails with internal team on standing issues (.1)
02/18/24	Pieter Van Tol	TC 06	0.70	Review and revise letter to Court regarding extension of stay (.6); emails regarding same (.1)
02/18/24	Christopher R. Bryant	TC 06	0.60	Review letter to court regarding extension of stay and provide comments (.4); correspond with P. Van Tol regarding draft letter (.2)
02/19/24	Pieter Van Tol	TC 09	2.10	Review docket and make designations for joint appendix (1.5); e-mails regarding same (.1); draft letter regarding designations (.5)
02/19/24	Pieter Van Tol	TC 08	0.60	Draft letter regarding ER Tennessee extension (.5); emails regarding same (.1)
02/19/24	Pieter Van Tol	TC 09	0.20	Several follow-up emails regarding Second Circuit designations (.2)
02/19/24	Kevin Hagey	TC 06	0.30	Email correspondence with P. van Tol and W. Winter (.1); review emails from opposing counsel (.2)
02/20/24	Pieter Van Tol	TC 08	1.10	Emails regarding ER Tennessee (.1); review letter to Court on same (.2); finalize letter on extension of stay (.2); review letters from other counsel on same (.3); telephone conference with client on status (.3)
02/20/24	Kevin Hagey	TC 08	0.40	Review docket and recently filed briefings in state and federal court
02/20/24	William Winter	TC 08	0.20	Draft, revise, and file letter to court requesting extension of time to respond to ER Tennessee complaint
02/20/24	Eileen Fitzgerald	TC 06	0.30	Review Letter Brief in response to the Courts text order of February 15, 2024 to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
02/20/24	Eileen Fitzgerald	TC 08	0.30	Review Letter addressed to Judge Schecter requesting an extension of the time to respond to the complaint, and Exhibits to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
02/21/24	Christopher R. Bryant	TC 06	0.20	Emails regarding Berone matters
02/21/24	Kevin Hagey	TC 08	0.10	Review order granting extension of time in ER Tennessee action
02/23/24	Pieter Van Tol	TC 09	0.50	Prepare scheduling letter for appeal (.3); finalize same (.1); emails regarding same (.1)
02/23/24	Kevin Hagey	TC 09	0.10	Review emails between counsel press and P. van Tol
02/23/24	Eileen Fitzgerald	TC 09	0.30	Review LR 31.2 Scheduling Notification requesting a deadline of March 25, 2024 for the filing of Prime Capital's opening brief to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

March 21, 2024  
20200013921  
786305.000002

Compass-Charlotte 1031, LLC

Date	Name	LLP	Hours	Description
02/26/24	Kevin Hagey	TC 06	0.20	Review docket and filed pleadings in NDNY
02/27/24	Pieter Van Tol	TC 09	0.30	Emails with Second Circuit regarding CAMP conference
Total Hours			206.50	

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

March 21, 2024  
20200013921  
786305.000002

Compass-Charlotte 1031, LLC

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	96.00	1,695.00	162,720.00
Robert B. Buehler	0.80	1,695.00	1,356.00
David B Massey	17.20	1,200.00	20,640.00
Christopher R. Bryant	13.50	1,315.00	17,752.50
Peter Bautz	4.90	1,080.00	5,292.00
Kevin Hagey	33.60	695.00	23,352.00
William Winter	27.40	695.00	19,043.00
James DalCero	8.70	550.00	4,785.00
Wilfred Lancaster	0.50	450.00	225.00
Eileen Fitzgerald	3.90	360.00	1,404.00
<b>Total Professional Services</b>	<b>206.50</b>		<b>USD 256,569.50</b>

Prime Capital Ventures, LLC	Date	March 21, 2024
	Invoice No	20200013921
Compass-Charlotte 1031, LLC	Our Ref	786305.000002

## Disbursement and Charges

FEDEX - Vendor:FEDEX / Cost Type:Air Freight / 786305.000002/Customer#:216326180/ Tracking#:789477848035/ OfficeCode#:NYNY/ ShippingDate:2024 Jan 24	32.02
FEDEX - Vendor:FEDEX / Cost Type:Air Freight / 786305.000002/Customer#:216326180/ Tracking#:270160720104/ OfficeCode#:NYNY/ ShippingDate:2024 Jan 24	27.41
FEDEX - Vendor:FEDEX / Cost Type:Air Freight / 786305.000002/Customer#:216326180/ Tracking#:270160600349/ OfficeCode#:NYNY/ ShippingDate:2024 Jan 24	27.41
Pieter Van Tol - Transcript Fees, 01/23/24, Court transcript	308.20
BANK OF AMERICA - Filing Fees, 01/29/24, Pro Hac Vice Admission fee for P. Bautz, ANYNDC-6596626	100.00
BANK OF AMERICA - Filing Fees, 01/26/24, Notice of Appeal filing fee, ANYNDC- 6594293	605.00
HL TECH LEGAL TECHNOLOGY & CONSULTING LLC - Services for the month of January 2024	1,092.00
Computer Research - Pacer	28.70
Computer Research - Westlaw	3,302.16
Word Processing	187.50
eDiscovery Data Storage Fees - Internal	13.36

## Total for Other Charges

**USD 5,723.76**



Hogan Lovells US LLP  
600 Brickell Avenue  
Suite 2700  
Miami, FL 33131  
T +1 305 459 6500  
F +1 305 459 6550  
www.hoganlovells.com

Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

April 15, 2024  
20200014071  
786305.000002  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

Compass-Charlotte 1031, LLC

Summary	Amount
Professional Services	USD 182,681.00
Total Disbursements and Charges	2,463.92
Subtotal	185,144.92
<b>Total Due</b>	<b>185,144.92</b>

#### Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP – Operating Account  
REDACTED

Please reference invoice  
number/client-matter number on  
payments and send remittance  
advices to ar@hoganlovells.com

Check payments may be sent to:  
Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

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Date	April 15, 2024
Invoice No	20200014071
Our Ref	786305.000002

**Period** March 31, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	182,681.00	2,463.92	185,144.92
<b>Total</b>	<b>182,681.00</b>	<b>2,463.92</b>	<b>185,144.92</b>

Disbursements & charges	Charges USD
Travel	101.25
Search Fees	2,348.61
eDiscovery Data Storage Fees - Internal	14.06
<b>Total</b>	<b>2,463.92</b>

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

April 15, 2024  
20200014071  
786305.000002

Compass-Charlotte 1031, LLC

**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
03/01/24	Kevin Hagey	TC 06	0.10	Review correspondence from opposing counsel
03/04/24	Kevin Hagey	TC 01	2.60	Work with W. Winter to assist P. Van Tol with filing in NDNY Bankruptcy Court
03/04/24	James DalCero	TC 06	0.20	Prepare folder of relevant docket entries for review (.1); redo NOAs (.1)
03/06/24	Kevin Hagey	TC 06	5.70	Draft opposition to motion to dismiss
03/06/24	William Winter	TC 06	1.80	Draft and revise opposition to intervention motion
03/06/24	William Winter	TC 06	0.80	Conduct legal research for opposition to intervention motion
03/07/24	Pieter Van Tol	TC 06	2.90	Review and revise opposition to motion to intervene (2.1); numerous emails with internal team on same (.3); conferences with team members on status and next steps (.5)
03/07/24	Kevin Hagey	TC 06	4.90	File opposition to motion to intervene
03/07/24	William Winter	TC 06	0.50	Coordinate filing of opposition to intervention motion
03/07/24	William Winter	TC 06	3.10	Draft and revise opposition to intervention motion
03/07/24	James DalCero	TC 06	0.80	Draft Memorandum of Law in Opposition to Complaint
03/07/24	Eileen Fitzgerald	TC 06	0.50	Review Memorandum of Law in Opposition to Motion to Intervene to ensure it complies with Court's rules and procedures (.3); and electronically file the document (.2)
03/08/24	Pieter Van Tol	TC 09	1.00	Work on Second Circuit appeal (.4); review documents for joint appendix (.5); emails on same (.1)
03/08/24	Pieter Van Tol	TC 06	0.30	Review Berone motion to vacate receivership (.3)
03/08/24	Kevin Hagey	TC 09	1.20	Research futility and motion to stay in 2d circuit
03/11/24	Pieter Van Tol	TC 09	2.40	Work on Second Circuit brief and joint appendix (.8); review Berone papers (.9); multiple emails on Berone motion to vacate (.2); telephone conference with client regarding same (.5)
03/11/24	Kevin Hagey	TC 09	0.10	Read emails re appeal
03/11/24	James DalCero	TC 09	1.30	Pull appeal record docs
03/11/24	Eileen Fitzgerald	TC 06	0.20	Review Transcript Request for Order to Show Cause Hearing held on 2/15/2023 to ensure it complies with Court's rules and procedures (.1); and electronically file the document (.1)
03/12/24	Kevin Hagey	TC 09	0.20	Review docket entries
03/13/24	Pieter Van Tol	TC 09	0.80	Work on Second Circuit appeal
03/13/24	Pieter Van Tol	TC 06	0.40	Review papers in response to Berone motion to vacate receivership

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

April 15, 2024  
20200014071  
786305.000002

Compass-Charlotte 1031, LLC

Date	Name	LLP	Hours	Description
03/13/24	Kevin Hagey	TC 06	1.50	Review filings regarding Berone's motion to vacate the receivership
03/14/24	Pieter Van Tol	TC 09	0.80	Review Joint Appendix designations (.6); emails regarding same (.2)
03/15/24	Pieter Van Tol	TC 09	1.50	Work on Second Circuit brief and joint appendix
03/15/24	Kevin Hagey	TC 06	0.30	Review Berone Defendants' Reply
03/17/24	Kevin Hagey	TC 06	0.10	Review correspondence with opposing counsel
03/18/24	Pieter Van Tol	TC 06	3.80	Prepare for and attend Court hearing on motion to vacate receivership (1.6); emails and telephone conferences regarding same (1.0); work on appellate brief (1.2)
03/18/24	Kevin Hagey	TC 06	0.60	Review filings in NDNY
03/19/24	Pieter Van Tol	TC 09	7.60	Emails and telephone conferences regarding Court hearing (1.3); review Court's decision on various motion (.3); multiple emails and telephone conferences regarding same (1.1); review appellate record (2.6); work on initial appellate brief (2.3)
03/19/24	Peter Bautz	TC 06	0.50	Review court's ruling (.4); correspond with P. Van Tol regarding same (.1)
03/19/24	Kevin Hagey	TC 06	1.30	Review new order in NDNY
03/20/24	Pieter Van Tol	TC 09	6.30	Work on initial appellate brief (3.6); review case law and background documents in connection with same (2.7)
03/20/24	Pieter Van Tol	TC 08	1.60	Draft letter to Court in ER Tennessee case on automatic stay (.6); telephone conference with P. Levine regarding same and status (.8); emails regarding mediation (.2)
03/20/24	Kevin Hagey	TC 08	0.50	Emails regarding ER Tennessee action now that time to answer is no longer extended
03/20/24	Eileen Fitzgerald	TC 08	0.30	Review Letter address to Justice Schechter enclosing the March 19, 2024 Order by the Honorable Judge D'Agostino ruling on, among other issues, whether to enjoin this action and whether the automatic stay applies to Prime due to the bankruptcy filing of its member to ensure they comply with Court's rules and procedures (.2); and electronically file the documents (.1)
03/21/24	Pieter Van Tol	TC 09	8.10	Work on initial appellate brief (3.4); review research and background documents regarding same (1.8); work on joint appendix (2.9)
03/21/24	Pieter Van Tol	TC 08	0.80	Draft letter to court in ER Tennessee on stay issues (.6); emails regarding same (.2)
03/21/24	Kevin Hagey	TC 08	0.30	Review correspondence with opposing counsel
03/22/24	Pieter Van Tol	TC 08	10.30	Finalize letter to court in ER Tennessee (2.5); review court order regarding same (.4); draft, review and revise initial appellate brief (5.6); work on joint appendix for same (1.8)

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

April 15, 2024  
20200014071  
786305.000002

Compass-Charlotte 1031, LLC

Date	Name	LLP	Hours	Description
03/22/24	Kevin Hagey	TC 08	1.70	Review ER Tennessee docket (.3); review communications with opposing counsel (1.4)
03/23/24	Pieter Van Tol	TC 09	5.70	Draft, review and revise initial appellate brief (2.3); review research and appellate record in connection with same (3.4)
03/24/24	Pieter Van Tol	TC 09	5.90	Work on initial appellate brief (3.9); finalize joint appendix (1.8); emails regarding appeal (.2)
03/24/24	Peter Bautz	TC 09	0.40	Review draft Second Circuit brief
03/25/24	Pieter Van Tol	TC 09	7.40	Review, revise and finalize initial appellate brief (3.6); emails and conferences regarding same (1.4); work on stay motion (2.4)
03/25/24	Kevin Hagey	TC 09	0.20	Review emails between opposing counsel (.1); discuss MtD strategy with W. Winter and P. van Tol (.1)
03/26/24	Pieter Van Tol	TC 09	7.90	Draft, review, revise and finalization stay application in Second Circuit (3.8); review record and research in connection with same (3.1); telephone conference with client regarding same (1.0)
03/26/24	Kevin Hagey	TC 08	3.70	Review case and complaint (3.3); communicate with NY state (.4)
03/26/24	William Winter	TC 08	0.10	Advise on letter to obtain from New York Secretary of State to evidence ER Tennessee's foreign corporation status
03/27/24	Pieter Van Tol	TC 09	1.10	Finalize stay motion to Second Circuit
03/27/24	Pieter Van Tol	TC 08	1.80	work on motion to dismiss in ER Tennessee case
03/27/24	Kevin Hagey	TC 08	2.00	Research contract claims
03/27/24	William Winter	TC 08	0.10	Provide materials to P. Van Tol for upcoming motion to dismiss in ER Tennessee action
03/27/24	Eileen Fitzgerald	TC 06	1.00	Review Motion Information Statement for Motion to Stay District Court's Order Appointing Receiver, Declaration of P. Van Tol with Exhibits 1-7, and Memorandum of Law in Support to ensure they comply with Court's rules and procedures (.7); and electronically file the documents (.3)
03/28/24	Pieter Van Tol	TC 08	6.20	Draft, review and revise brief in support of motion to dismiss complaint filed by ER Tennessee (3.8); review research regarding same (2.1); emails with internal team on same (.1); emails regarding Second Circuit request for information (.2)
03/28/24	Kevin Hagey	TC 08	0.40	Review emails between P. van Tol and B. White on ER Tennessee matter
03/29/24	Pieter Van Tol	TC 08	3.90	Review, revise and finalize brief in support of motion to dismiss complaint filed by ER Tennessee (3.6); emails regarding same (.1); emails with Receiver and opposing counsel regarding same and status (.2)
03/29/24	Kevin Hagey	TC 08	4.90	File motion to dismiss in NY Supreme action

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

April 15, 2024  
20200014071  
786305.000002

Compass-Charlotte 1031, LLC

Date	Name	LLP	Hours	Description
03/29/24	James DalCero	TC o8	4.80	Draft Memorandum of Law in Support of Motion to Dismiss
03/29/24	Eileen Fitzgerald	TC o8	0.50	Review Motion to Dismiss, Memorandum of Law, Affirmation of P. Van Tol, and Exhibits to ensure they comply with Court's rules and procedures (.3); and electronically file the documents (.2)
Total Hours			137.70	

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Prime Capital Ventures, LLC	Date	April 15, 2024
	Invoice No	20200014071
Compass-Charlotte 1031, LLC	Our Ref	786305.000002

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	88.50	1,695.00	150,007.50
Peter Bautz	0.90	1,080.00	972.00
Kevin Hagey	32.30	695.00	22,448.50
William Winter	6.40	695.00	4,448.00
James DalCero	7.10	550.00	3,905.00
Eileen Fitzgerald	2.50	360.00	900.00
<b>Total Professional Services</b>	<b>137.70</b>		<b>USD 182,681.00</b>

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

April 15, 2024  
20200014071  
786305.000002

Compass-Charlotte 1031, LLC

### **Disbursement and Charges**

Pieter Van Tol - Mileage/Personal Car with Map, 03/05/24, Travel to Albany for Court Hearing, From:: 199 8th Avenue, Brooklyn, NY, USA To:: 2835 U.S. 20, Nassau, NY, USA	101.25
Computer Research - Westlaw	2,348.61
eDiscovery Data Storage Fees - Internal	14.06

**Total for Other Charges**

**USD 2,463.92**



Hogan Lovells US LLP  
600 Brickell Avenue  
Suite 2700  
Miami, FL 33131  
T +1 305 459 6500  
F +1 305 459 6550  
www.hoganlovells.com

Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

May 06, 2024  
20200014154  
786305.000002  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

Compass-Charlotte 1031, LLC

Summary	Amount
Professional Services	USD 40,595.50
Total Disbursements and Charges	3,114.92
Subtotal	43,710.42
<b>Total Due</b>	<b>43,710.42</b>

#### Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP – Operating Account  
REDACTED

Please reference invoice  
number/client-matter number on  
payments and send remittance  
advices to ar@hoganlovells.com

Check payments may be sent to:  
Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

- 2 -

Date	May 06, 2024
Invoice No	20200014154
Our Ref	786305.000002

**Period** April 30, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	40,595.50	3,114.92	43,710.42
<b>Total</b>	<b>40,595.50</b>	<b>3,114.92</b>	<b>43,710.42</b>

	Charges USD
Disbursements & charges	
Other Incidental Costs	51.35
Filing Fees	45.00
Courier and Shipping Costs	75.23
Search Fees	2,896.26
Document Production	25.00
eDiscovery Data Storage Fees - Internal	22.08
<b>Total</b>	<b>3,114.92</b>

Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

May 06, 2024  
20200014154  
786305.000002

Compass-Charlotte 1031, LLC

**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
04/01/24	Kevin Hagey	TC 08	0.10	Email from J. Lombardo (opposing counsel)
04/03/24	Pieter Van Tol	TC 08	0.20	Emails regarding ER Tennessee letter to court and next steps (.2)
04/03/24	Kevin Hagey	TC 08	0.40	Review newly filed letter in ER Tennessee (.4)
04/04/24	Pieter Van Tol	TC 08	0.60	Draft letter to Court in ER Tennessee matter on Receiver (.4); review letter from Receiver regarding same (.2)
04/04/24	Kevin Hagey	TC 08	0.20	Review docket filings in ER Tennessee (.1); email to P. van Tol regarding preliminary conference (.1)
04/04/24	Eileen Fitzgerald	TC 08	0.30	Review Letter to Justice Schecter in response to the April 3, 2024 letter to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
04/05/24	Pieter Van Tol	TC 08	0.50	Prepare for and attend preliminary conference in ER Tennessee matter
04/05/24	Kevin Hagey	TC 08	1.00	Attend preliminary conference (.4); prepare for same (.4)
04/06/24	Kevin Hagey	TC 08	0.10	Confer with W. Winter regarding preparation for preliminary conference
04/07/24	Pieter Van Tol	TC 08	1.80	Draft, review and revise response to order to show cause on receiver's authority (.8); review case law on same (1.0)
04/08/24	Pieter Van Tol	TC 09	0.80	Emails with client and others regarding status and next step in various actions (.3); review stay opposition filed by Compass in Second Circuit (.5)
04/09/24	Pieter Van Tol	TC 08	2.80	Work on response to order to show cause in ER Tennessee regarding Receiver's authority
04/09/24	Kevin Hagey	TC 07	0.70	Research FAA procedure for compelling arbitration in state court
04/10/24	Pieter Van Tol	TC 06	3.90	Review, revise and finalize response to order to show cause on striking filings (3.3); emails with client regarding same (.2); prepare and file letter with District Court on subpoenas (.4)
04/10/24	Kevin Hagey	TC 07	1.80	Research and draft motion to compel arbitration
04/10/24	Eileen Fitzgerald	TC 08	0.40	Review Memorandum of Law in Response to Order to Show Cause Regarding the Striking of Its Filings, Affirmation of P. Van Tol, and Exhibits to ensure they comply with Court's rules and procedures (.3); and electronically file the documents (.1)
04/10/24	Eileen Fitzgerald	TC 01	0.20	Review Letter in response to the April 9, 2024 letter submitted by Paul Levine, as the Receiver for Prime Capital, to ensure it complies with Court's rules and procedures (.1); and electronically file the document (.1)
04/11/24	Kevin Hagey	TC 07	3.50	Draft motion to compel arbitration

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

May 06, 2024  
20200014154  
786305.000002

Compass-Charlotte 1031, LLC

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
04/12/24	Pieter Van Tol	TC 09	2.40	Work on reply brief for Stay (Second Circuit) (1.4); telephone conference with client regarding same and next steps (1.0)
04/13/24	Pieter Van Tol	TC 09	3.90	Draft, review and revise reply brief on motion to stay (Second Circuit) (1.7); review background documents and research in connection with same (2.2)
04/14/24	Pieter Van Tol	TC 09	2.20	Review and revise reply brief on stay motion (Second Circuit) (1.2); draft letter to District Court on motion to dismiss (1.0)
04/15/24	Pieter Van Tol	TC 09	0.70	Emails and conference with client on Second Circuit stay order (.2); finalize letter to Court regarding motion to dismiss (.2); emails regarding order from Court (.3)
04/15/24	Kevin Hagey	TC 08	0.20	Review docket filings, including Receiver's response to order to show cause
04/15/24	Eileen Fitzgerald	TC 06	0.30	Review Prime Capital's Reply Memorandum of Law in Further Support of Its Motion for Stay of District Court's Order Appointing Receiver to ensure it complies with Court's rules and procedures (.2); and electronically file the document (.1)
04/19/24	Kevin Hagey	TC 08	1.10	Review filed decision in ER Tennessee
04/23/24	Kevin Hagey	TC 06	0.30	Review Receiver's 4th report and errata
04/30/24	Kevin Hagey	TC 06	0.10	Review and Analyze letter motion from Berone Defendants seeking leave to file motion to lift receivership
<b>Total Hours</b>			<b>30.50</b>	

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Prime Capital Ventures, LLC	Date	May 06, 2024
	Invoice No	20200014154
Compass-Charlotte 1031, LLC	Our Ref	786305.000002

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Pieter Van Tol	19.80	1,695.00	33,561.00
Kevin Hagey	9.50	695.00	6,602.50
Eileen Fitzgerald	1.20	360.00	432.00
<b>Total Professional Services</b>	<b>30.50</b>		<b>USD 40,595.50</b>

Prime Capital Ventures, LLC	Date	May 06, 2024
	Invoice No	20200014154
Compass-Charlotte 1031, LLC	Our Ref	786305.000002

## Disbursement and Charges

FEDEX - Vendor:FEDEX / Cost Type:Air Freight / 786305.000002/Customer#:216326180/ Tracking#:272646713610/ OfficeCode#:NYNY/ ShippingDate:2024 Mar 27	31.19
FEDEX - Vendor:FEDEX / Cost Type:Air Freight / 786305.000002/Customer#:216326180/ Tracking#:273004306003/ OfficeCode#:NYNY/ ShippingDate:2024 Apr 04	44.04
BANK OF AMERICA - Misc - Other, 03/29/24, Credit card service fee for Motion to Dismiss filing fee, 098033000080234	1.35
BANK OF AMERICA - Filing Fees, 03/29/24, Motion to Dismiss filing fee (, 098033000090087	45.00
Kevin Hagey - Misc - Other, 03/26/24, Certificate of Status - evidence that ER Tennessee LLC is not authorized to do business in the state of New York and thus cannot maintain an action in NY Supreme Court	50.00
Computer Research - Pacer	14.30
Computer Research - Westlaw	2,881.96
Word Processing	25.00
eDiscovery Data Storage Fees - Internal	22.08

## Total for Other Charges

**USD 3,114.92**



Hogan Lovells US LLP  
600 Brickell Avenue  
Suite 2700  
Miami, FL 33131  
T +1 305 459 6500  
F +1 305 459 6550  
www.hoganlovells.com

Prime Capital Ventures, LLC  
66 South Pearl Street 10th floor  
Albany, NY 12207  
United States

Date  
Invoice No  
Our ref  
Partner  
Email  
Fed ID

June 12, 2024  
20200014434  
786305.000002  
David B Massey  
david.massey@hoganlovells.com  
53-0084704

Compass-Charlotte 1031, LLC

Summary	Amount
Professional Services	USD 139.00
Total Disbursements and Charges	4,131.05
Subtotal	4,270.05
<b>Total Due</b>	<b>4,270.05</b>

#### Payment Details

Electronic payments should be sent to  
Wells Fargo Bank NA, 420 Montgomery Street  
San Francisco, CA 94104  
Account: Hogan Lovells US LLP – Operating Account  
REDACTED

Please reference invoice  
number/client-matter number on  
payments and send remittance  
advices to ar@hoganlovells.com

Check payments may be sent to:  
Lockbox Services - 75890  
Hogan Lovells US LLP  
P.O. Box 715890  
Philadelphia, PA 19171-5890

Payment requested within  
30 days from invoice date

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Date	June 12, 2024
Invoice No	20200014434
Our Ref	786305.000002

**Period** May 31, 2024

Detail by jurisdiction	Professional Services	Disbursements & Charges	Total USD
Hogan Lovells US LLP	139.00	4,131.05	4,270.05
<b>Total</b>	<b>139.00</b>	<b>4,131.05</b>	<b>4,270.05</b>

Disbursements & charges	Charges USD
Other Professional Fees (Paid)	2,719.00
Search Fees	1,389.97
eDiscovery Data Storage Fees - Internal	22.08
<b>Total</b>	<b>4,131.05</b>

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

June 12, 2024  
20200014434  
786305.000002

Compass-Charlotte 1031, LLC

**Professional Services**

<b>Date</b>	<b>Name</b>	<b>LLP</b>	<b>Hours</b>	<b>Description</b>
05/15/24	Kevin Hagey	TC 01	0.10	Confer with P. van Tol regarding Prime's bankruptcy
05/21/24	Kevin Hagey	TC 01	0.10	Review new filing on docket regarding bankruptcy
<b>Total Hours</b>			<b>0.20</b>	

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Prime Capital Ventures, LLC

Date  
Invoice No  
Our Ref

June 12, 2024  
20200014434  
786305.0000002

Compass-Charlotte 1031, LLC

**Summary**

<b>Timekeeper Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Kevin Hagey	0.20	695.00	139.00
<b>Total Professional Services</b>	<b>0.20</b>		<b>USD 139.00</b>

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Prime Capital Ventures, LLC	Date	June 12, 2024
	Invoice No	20200014434
Compass-Charlotte 1031, LLC	Our Ref	786305.000002

**Disbursement and Charges**

COUNSEL PRESS INC. - Preparation of brief and appendix	1,760.03
COUNSEL PRESS INC. - Preparation of Appendix	958.97
Computer Research - Westlaw	1,389.97
eDiscovery Data Storage Fees - Internal	22.08
<b>Total for Other Charges</b>	<b><u>USD 4,131.05</u></b>